AGGREGATE INDUSTRIES LIMITED (the "Company")

Company Number. 05655952

Solvency statement under section 643 of the Companies Act 2006 (the Act) made on 19 January 2017

We, the directors named below (being all the directors of the Company as at the date of this statement), make the following statement under section 643 of the Act for the purposes of section 642 of the Act

Having taken into account of all the Company's liabilities (including any contingent and prospective liabilities), have formed the opinion that

1. As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts

2. The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by:

ROLAND KÖHLER
Date: 19 January 2017

FRANÇOIS PETRY
Date: 19 January 2017

JOHN BOWATER
Date 19 January 2017