

West Bromwich Albion Heritage Limited (the Company)

Company number 00034292

Solvency statement under section 643 of the Companies Act 2006 (2006 Act) made for the purposes of section 642 of the 2006, concerning the special resolution dated the day of 30 NOVEMBER 2010 for reducing the Company's share capital ("the Capital Reduction Resolution")

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- 1) As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts
- 2) The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by



Mark James Jenkins

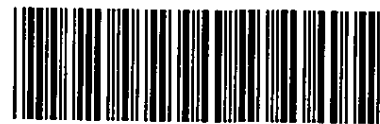
Date 30/11/2010



Jeremy Peace

Date 30/11/2010

FRIDAY



A40 *A3A86PTJ* 192
10/12/2010
COMPANIES HOUSE