

COMPANIES FORM No. 123

G

Notice of increase in nominal capital

123

CHFP025

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (Address overleaf)

For official use

Company number

Official use box

Company number: 05508168

Name of company

* ALPHA SCHOOLS (HIGHLAND) HOLDINGS LIMITED

*insert full name of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 28 March 2006 the nominal capital of the company has been increased by £ 49,100 beyond the registered capital of £ 1,000

† the copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows :

The new shares are subject to the conditions set out in the Company's articles of association from time to time.

Please tick here if continued overleaf

Continued overleaf box

† Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed Andrew Lichens

Designation † Director

Date 28 March 2006

Presenter's name address and reference (if any) :

Pinsent Masons Dashwood House 69 Old Broad Street London EC2M 1NR

Doc 20633048

For official Use General Section

Post room

