



Companies House

AR01 (ef)

Annual Return



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X3729HMH

Company Name: **GS EUROPEAN INVESTMENT GROUP II LTD**

Company Number: **05702866**

Date of this return: **31/03/2014**

SIC codes: **64999**

Company Type: **Private company limited by shares**

Situation of Registered Office: **PETERBOROUGH COURT 133 FLEET STREET
LONDON
UNITED KINGDOM
EC4A 2BB**

Officers of the company

Company Secretary 1

Type: **Person**
Full forename(s): **THOMAS**

Surname: **KELLY**

Former names:

Service Address: **PETERBOROUGH COURT 133 FLEET STREET
LONDON
ENGLAND
EC4A 2BB**

Company Secretary 2

Type: **Person**
Full forename(s): **CLARE CHARLOTTE**

Surname: **RICHARDS**

Former names:

Service Address: **PETERBOROUGH COURT 133 FLEET STREET
LONDON
ENGLAND
EC4A 2BB**

Company Director 1

Type: **Person**

Full forename(s): **MR. TAVIS COLM PETER**

Surname: **CANNELL**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **29/08/1978**

Nationality: **CANADIAN**

Occupation: **BANKER**

Company Director 2

Type: **Person**

Full forename(s): **MR MICHAEL**

Surname: **HOLMES**

Former names:

Service Address: **PETERBOROUGH COURT 133 FLEET STREET
LONDON
UNITED KINGDOM
EC4A 2BB**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **01/10/1973**

Nationality: **BRITISH**

Occupation: **ACCOUNTANT**

Company Director 3

Type: **Person**

Full forename(s): **GREGORY PAUL**

Surname: **MINSON**

Former names:

Service Address: **PETERBOROUGH COURT 133 FLEET STREET
LONDON
UNITED KINGDOM
EC4A 2BB**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **14/08/1976**

Nationality: **US CITIZEN**

Occupation: **INVESTMENT BANKER**

Company Director 4

Type: **Person**
Full forename(s): **GREGORY GORDON**

Surname: **OLAFSON**

Former names:

Service Address: **PETERBOROUGH COURT 133 FLEET STREET
LONDON
UNITED KINGDOM
EC4A 2BB**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **28/09/1971** *Nationality:* **CANADIAN**

Occupation: **INVESTMENT BANKER**

Statement of Capital (Share Capital)

Class of shares	ORDINARY €1.00	<i>Number allotted</i>	152733855
		<i>Aggregate nominal value</i>	152733855
<i>Currency</i>	EUR	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE ORDINARY SHARES ARE NON-REDEEMABLE BUT HOLD FULL RIGHTS IN RESPECT OF VOTING AND ENTITIES THE HOLDER TO FULL PARTICIPATION IN RESPECT OF EQUITY AND IN THE EVENT OF A WINDING UP OF THE COMPANY. THE SHARES MAY BE CONSIDERED BY THE DIRECTORS WHEN CONSIDERING DIVIDENDS FROM TIME TO TIME.

Class of shares	REDEEMABLE €1.00	<i>Number allotted</i>	275201366
		<i>Aggregate nominal value</i>	275201366
<i>Currency</i>	EUR	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE REDEEMABLE SHARES ARE REDEEMABLE AT THE OPTION OF THE COMPANY BY GIVING NOTICE TO THE HOLDER. THE SHARES HOLD FULL RIGHTS IN RESPECT OF VOTING, AND ENTITLES THE HOLDER TO FULL PARTICIPATION IN RESPECT OF EQUITY AND IN THE EVENT OF A WINDING UP OF THE COMPANY. THE SHARES MAY BE CONSIDERED BY THE DIRECTORS WHEN CONSIDERING DIVIDENDS FROM TIME TO TIME.

Class of shares	ORDINARY £1.00	<i>Number allotted</i>	1
		<i>Aggregate nominal value</i>	1
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE ORDINARY £1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF VOTING.

Class of shares	REDEEMABLE £1.00	<i>Number allotted</i>	19610
		<i>Aggregate nominal value</i>	19610
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE REDEEMABLE £1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF VOTING.

Class of shares	REDEEMABLE US\$1.00	<i>Number allotted</i>	59294000
		<i>Aggregate nominal value</i>	59294000
<i>Currency</i>	USD	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE REDEEMABLE US\$1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF VOTING.

Statement of Capital (Totals)

<i>Currency</i>	EUR	<i>Total number of shares</i>	427935221
		<i>Total aggregate nominal value</i>	427935221
<i>Currency</i>	GBP	<i>Total number of shares</i>	19611
		<i>Total aggregate nominal value</i>	19611
<i>Currency</i>	USD	<i>Total number of shares</i>	59294000
		<i>Total aggregate nominal value</i>	59294000

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 31/03/2014 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

<i>Shareholding 1</i>	: 151483984 ORDINARY €1.00 shares held as at the date of this return
<i>Name:</i>	ELQ INVESTORS, LTD
<i>Shareholding 2</i>	: 1249871 ORDINARY €1.00 shares held as at the date of this return
<i>Name:</i>	GS EUROPEAN OPPORTUNITIES FUND II GP LTD (AS GENERAL PARTNER FOR GS EUROPEAN OPPORTUNITIES FUND II LP)
<i>Shareholding 3</i>	: 201366 REDEEMABLE €1.00 shares held as at the date of this return
<i>Name:</i>	GS EUROPEAN OPPORTUNITIES FUND II GP LTD (AS GENERAL PARTNER FOR GS EUROPEAN OPPORTUNITIES FUND II LP)
<i>Shareholding 4</i>	: 275000000 REDEEMABLE €1.00 shares held as at the date of this return
<i>Name:</i>	MTGLQ INVESTORS, L.P.
<i>Shareholding 5</i>	: 1 ORDINARY £1.00 shares held as at the date of this return
<i>Name:</i>	GS EUROPEAN OPPORTUNITIES FUND II GP LTD (AS GENERAL PARTNER FOR GS EUROPEAN OPPORTUNITIES FUND II LP)
<i>Shareholding 6</i>	: 19610 REDEEMABLE £1.00 shares held as at the date of this return
<i>Name:</i>	GS EUROPEAN OPPORTUNITIES FUND II GP LTD (AS GENERAL PARTNER FOR GS EUROPEAN OPPORTUNITIES FUND II LP)
<i>Shareholding 7</i>	: 59294 REDEEMABLE US\$1.00 shares held as at the date of this return
<i>Name:</i>	GS EUROPEAN OPPORTUNITIES FUND II GP LTD (AS GENERAL PARTNER FOR GS EUROPEAN OPPORTUNITIES FUND II LP)

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.