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E300+26
75911

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

19772

Company Name in full

WLUK Limited

Date of this return

The information in this return is made up to

Day Month Year

0 2 0 1 2 0 0 2

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here.

Companies House will then send a form at the appropriate time.

Day Month Year

0 2 0 1 2 0 0 3

Registered Office

Show here the address at the date of this return.

Winterthur Way

Any change of registered office must be notified on form 287.

Post town

BASINGSTOKE

County / Region

Hampshire

UK Postcode

RG21 6SZ

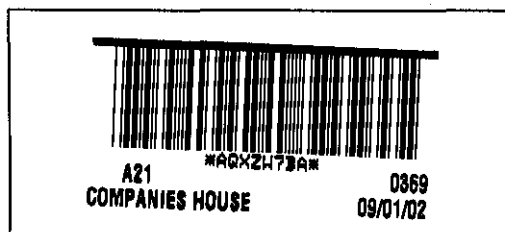
Principal business activities

Show trade classification code number(s) for the principal activity or activities.

6601

If the code number cannot be determined, give a brief description of principal activity.

Life insurance



When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Winterthur Way

Post town BASINGSTOKE

County / Region Hampshire

UK Postcode RG21 6SZ

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Name

* Style / Title

Mr

Forename(s)

Kevin Ashley

Surname

Lockwood

Address

April Cottage, 15 Portsmouth Road

Post town

Thames Ditton

County / Region

Surrey

UK Postcode

KT7 0SY

Country

England

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr		
		Day	Month	Year
Date of birth		0	3	1 2 1 9 3 5
Forename(s)	William Nicholas			
Surname	Hood			
Address	The Broad Brook Cottage, West Kington			
Usual residential address				
Post town	CHIPPENHAM			
County / Region	Wiltshire	UK Postcode	SN14 7JE	
Country	England	Nationality	British	
Business occupation	Company Director			

* Voluntary details.

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Baroness		
		Day	Month	Year
Date of birth		2	5	0 5 1 9 3 9
Forename(s)	Gloria Dorothy			
Surname	Hooper			
Address	120 Whitehall Court			
Usual residential address				
Post town	LONDON			
County / Region		UK Postcode	SW1A 2EP	
Country	England	Nationality	British	
Business occupation	Peer of the Realm			

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Name * Style / Title | Mr

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

 Date of birth | Day | Month | Year
 | 1 | 8 | 0 | 5 | 1 | 9 | 5 | 4

Forename(s) | Clifton Adrian

Surname | Melvin

Address | Contino, Whisperwood, Loudwater

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town | RICKMANSWORTH

County / Region | Hertfordshire UK Postcode | WD3 4JU

Country | England Nationality | British

Business occupation | Chief Executive Officer

* Voluntary details.

Name * Style / Title |

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

 Date of birth | Day | Month | Year
 | 0 | 1 | 0 | 7 | 1 | 9 | 3 | 4

Forename(s) | Richard Anthony Francis

Surname | Ostime

Address | Rockfield, 26 Three Stiles Road

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town | FARNHAM

County / Region | Surrey UK Postcode | GU9 7DE

Country | England Nationality | British

Business occupation | Retired General Manager

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value <small>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</small>
See attached schedule		
Totals		

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

on paper

in another format

A list of changes is enclosed

A full list of shareholders is enclosed

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed

K. A. [Signature]

Date

3/1/02

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to **Companies House.**

This return includes

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Jenny Pomroy, Assistant Company Secretary, Winterthur

Way, BASINGSTOKE, Hampshire, RG21 6SZ, England

Tel: 01256 798 508
Tel | Fax: 01256 798 273

DX number | 122361 | DX exchange | Basingstoke 8

**Issued share capital
Schedule to form 363a**

CHFP010 **Company Number** | 19772

Company Name in full | WLUK Limited

Currency | Pounds Sterling

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class <i>(e.g. Ordinary/Preference)</i>	Number of shares issued	Aggregate Nominal Value <i>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</i>
Deferred	0	£0.00
Ordinary	1,400,000	£1,400,000.00
Ordinary - 1p	0	£0.00
Ordinary - 25p	0	£0.00
Ordinary Non Voting £1	25,000,000	£25,000,000.00
Ordinary-A	0	£0.00
Ordinary-A - 25p	0	£0.00
Ordinary-B	0	£0.00
Ordinary-B - 25p	0	£0.00
Preference	0	£0.00
Totals	26,400,000	26,400,000.00

**List of past and present shareholders
Schedule to form 363a**

CHFP010 **Company Number** | 19772

Company Name in full | WLUK Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred <small>(if appropriate)</small>	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Winterthur Life UK Holdings Limited	£1.00 Ordinary			
Address Winterthur Way, BASINGSTOKE, Hampshire, England				
UK postcode RG21 6SZ	Shares Held 1,400,000			
Name 				
Address 				
UK postcode				
Name 				
Address 				
UK postcode				

List of past and present shareholders Schedule to form 363a

CHFP010 **Company Number** 19772

Company Name in full WLUK Limited

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- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Winterthur Life UK Holdings Limited <hr/> Address Winterthur Way, BASINGSTOKE, Hampshire, England <hr/> UK postcode <u>RG21 6SZ</u>	£1.00 Ordinary Non Voting £1 <div style="text-align: right;">Shares Held 25,000,000</div>	<div style="text-align: center;">Shares or amount of stock transferred <i>(if appropriate)</i></div>	
Name <hr/> Address <hr/> UK postcode <u> </u>			
Name <hr/> Address <hr/> UK postcode <u> </u>			