



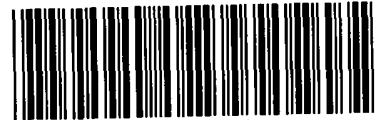
# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

THU WEDNESDAY



\*A9W2CA2H\*  
 A10 13/01/2021 #296  
 COMPANIES HOUSE  
 \*A9K2VA43\*  
 A13 17/12/2020 #263  
 COMPANIES HOUSE

**What this form is for**  
 You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

**What this form is NOT for**  
 You cannot use this form notice of a conversion of into stock.

### 1 Company details

Company number: 0 8 8 8 6 5 2 9

Company name in full: SHAYS ASSETS LIMITED

→ **Filling in this form**  
 Please complete in typescript or in bold black capitals.  
 All fields are mandatory unless specified or indicated by \*

### 2 Date of resolution

Date of resolution: 0 1 / 1 2 / 2 0 2 0

### 3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share
PREFERENCE	150000	£1

SH02

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**6 Re-conversion**

Please show the class number and nominal value of shares following re-conversion from stock.

**New share structure**

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

**7 Statement of capital**

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Please use a Statement of Capital continuation page if necessary.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc.</small>	Number of shares	Aggregate nominal value <small>(£, €, \$, etc)</small> <small>Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any <small>(£, €, \$, etc)</small> <small>Including both the nominal value and any share premium</small>
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**Currency table A**

STERLING	ORDINARY A SHARES	90	90	
STERLING	ORDINARY B SHARES	10	10	
STERLING	PREFERENCE SHARES	545000	545000	
<b>Totals</b>		545100	545100	

**Currency table B**

<b>Totals</b>				

**Currency table C**

<b>Totals</b>				

<b>Totals (including continuation pages)</b>	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	545100	545100	

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.



SH02

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**8 Statement of capital (prescribed particulars of rights attached to shares)<sup>1</sup>**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

Class of share **ORDINARY A SHARES**

Prescribed particulars<sup>1</sup>  
**ALL ORDINARY A SHARES ARE NON REDEEMABLE AND RANK PARI PASSU IN TERMS OF RIGHTS TO INCOME, CAPITAL AND VOTING**

Class of share **ORDINARY B SHARES**

Prescribed particulars<sup>1</sup>  
**ALL ORDINARY B SHARES ARE NON REDEEMABLE AND RANK PARI PASSU IN TERMS OF RIGHTS TO INCOME, CAPITAL AND VOTING**


Class of share **PREFERENCE SHARES**

Prescribed particulars<sup>1</sup>  
**ALL PREFERENCE SHARES ARE REDEEMABLE. SIX MONTHS NOTICE MUST BE GIVEN FOR A CAPITAL REDEMPTION AT PAR VALUE. VOTING RIGHTS ARE RESTRICTED TO MATTERS RELATING TO REDEEMABLE PREFERENCE SHARES ONLY. HOLDERS HAVE A RIGHT TO PARTICIPATE IN APPROVED PREFERENCE DIVIDEND DISTRIBUTIONS**

**1 Prescribed particulars of rights attached to shares**  
 The particulars are:  
 a. particulars of any voting rights, including rights that arise only in certain circumstances;  
 b. particulars of any rights, as respects dividends, to participate in a distribution;  
 c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and  
 d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.  
 A separate table must be used for each class of share.  
 Please use a Statement of capital continuation page if necessary.

**9 Signature**

I am signing this form on behalf of the company.

Signature  
 X  X

This form may be signed by:  
 Director<sup>2</sup>, Secretary, Person authorised<sup>3</sup>, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

**2 Societas Europaea**  
 If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.  
**3 Person authorised**  
 Under either section 270 or 274 of the Companies Act 2006.

# SH02 - continuation page

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## 8 Statement of capital (prescribed particulars of rights attached to shares) <sup>①</sup>

Class of share		
Prescribed particulars		<p><b>① Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"><li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li><li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li><li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li><li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li></ul> <p>A separate table must be used for each class of share.</p>

SH02

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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone

 **Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have entered the date of resolution in Section 2.
- Where applicable, you have completed Section 3, 4, 5 or 6.
- You have completed the statement of capital.
- You have signed the form.

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

 **Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)