

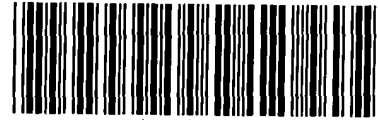
SH10

Notice of particulars of variation of rights attached to shares

What this form is for
You may use this form to give notice of particulars of variation of rights attached to shares.

What this form is NOT for
You cannot use this form to give notice of particulars of variation of class rights of members of a company without share capital. If you do this, please use form SH11.

MONDAY



A8X2GQ3L

A14 20/01/2020 #109
COMPANIES HOUSE

1 Company details

Company number	0	3	6	9	9	8	1	4
Company name in full	Halewood Wines and Spirits Plc							

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Date of variation of rights

Date of variation of rights	d ₀	d ₅	m ₁	m ₂	y ₂	y ₀	y ₁	y ₉
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3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

- **Voting Rights:**
- The A Ordinary Shares shall confer on any holder of such shares the right to cast one vote for each A Ordinary Share of which he is the holder, regardless whether the vote is taken by show of hands or a poll and shall equally apply to determine whether a written resolution shall be treated as being passed by the requisite majority or not.

(see continuation sheet)

Continuation pages
Please use a continuation page if you need to enter more details.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature	X		X
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This form may be signed by:
Director ①, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager.

① **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

② **Person authorised**
Under either Section 270 or 274 of the Companies Act 2006.

SH10

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Liz Clark

Company name DWF Law LLP

Address 5 St Paul's Square

Old Hall Street

Post town Liverpool

County/Region

Postcode

L	3	9	A	E
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Country

DX 14128 Liverpool

Telephone 0151 907 3000

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have entered the date of variation of rights in section 2.
- You have provided details of the variation of rights in section 3.
- You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH10 - continuation page

Notice of particulars of variation of rights attached to shares

3

Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

- **Rights in respect of Dividends and Distributions**
- As regards rights to dividends/distributions, only the A Ordinary Shareholders are entitled to participate. The C Ordinary Shares shall not confer on the Holders of such Shares any right to receive any distribution or dividend paid by the Company, other than in circumstances where a distribution or dividend is paid immediately following a disposal.
- **Rights in respect of Capital**
- On a return of capital, the assets of the Company remaining after the payment of its liabilities are to be applied in the following order of priority: First, (to the extent such amount exceeds the Base Value) to the holders of the C Ordinary Shares an aggregate amount equal to the Respective Proportion of the Exit Percentage of the Growth Value (as each such term is defined in the articles of association). Thereafter, in distributing the balance among the holders of the A Ordinary Shares, pro rata to the number of A Ordinary Shares held by them.
- **Redemption**
- The A Ordinary Shares are not redeemable.