MR04
Statement of satisfaction in full or in part of a charge

You can use the WebFiling service to file this form online. Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge against a company.

What this form is NOT
You may not use this form to register a statement of satisfaction in full or in part of a mortgage or charge against an LLP.

Company details

<table>
<thead>
<tr>
<th>Company number</th>
<th>0 0 9 3 8 9 3 7</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company name in full</td>
<td>J.P. Morgan Europe Limited</td>
</tr>
</tbody>
</table>

Charge creation

When was the charge created?
→ Before 06/04/2013. Complete Part A and Part C
→ On or after 06/04/2013. Complete Part B and Part C

Part A Charges created before 06/04/2013

A1
Charge creation date

Please give the date of creation of the charge.

Charge creation date

A2
Charge number

Please give the charge number. This can be found on the certificate.

Charge number

A3
Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is created or evidenced.

Instrument description

Pledge over receivables governed by French law dated 31 October 2008 (the "Pledge Agreement").

Continuation page
Please use a continuation page if you need to enter more details.
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A4
Short particulars of the property or undertaking charged
Please give the short particulars of the property or undertaking charged.

Short particulars
The receivables, being any present or future right of J.P. Morgan Europe Limited to receive payment from any Debtors under the Credit Documentation and any proceeds thereof.

For Definitions please see Schedule 1.

Continuation page
Please use a continuation page if you need to enter more details.

Part B Charges created on or after 06/04/2013

B1 Charge code
Please give the charge code. This can be found on the certificate.

Charge code

Charge code
This is the unique reference code allocated by the registrar.
**A4**

**Short particulars of the property or undertaking charged**

Please give the short particulars of the property or undertaking charged.

<table>
<thead>
<tr>
<th>Short particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td>Schedule to Form MR04 relating to a pledge over receivables governed by French law dated 31 October 2008.</td>
</tr>
</tbody>
</table>

**Definitions**

"Credit Agreement" means the credit facility agreement governed by French law dated 9 October 2007, entered into among others, Compagnie de Saint-Gobain, Calyon as Documentation Agent and Facility Agent, BNP Paribas, Calyon, J. P. Morgan plc, The Royal Bank of Scotland plc as Mandated Lead Arrangers and Bookrunners, Banco Bilbao Vizcaya Argentaria S.A., the Bank of Tokyo-Mitsubishi UFJ, Ltd., Santander, Societe Generale Corporate & Investment Banking and Mandated Lead Arrangers and the banks and financial institutions referred to in the Credit Agreement as Lenders (each as defined in the Credit Agreement).

"Credit Documentation" means the Credit Agreement, together with all schedules and appendices to the Credit Agreement and any amendments or variations to the Credit Agreement.

"Debtors" means Compagnie de Saint-Gobain, a company duly incorporated as a societe anonyme, whose registered office is at "Les Miroirs", 18 avenue d'Alsace, 92400 Courbevoie, France, registered with the Registry of Commerce and Companies of Nanterre under number 542 039 532 RCS Nanterre.
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**Part C**
To be completed for all charges

**C1**
Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied.
Please tick the appropriate box.

☑ In full

☐ In part

**C2**
Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Name: J.P. Morgan Europe Limited

Please give the address of the person delivering this statement

Building name/number

Street: 25 Bank Street

Canary Wharf

Post town: London

County/Region: London

Postcode: E 1 4 5 J P

Please give the person's interest in the charge (e.g. chargor/chargee etc).

Person's interest in the charge: Chargor

**C3**
Signature

Please sign the form here.

Signature

[Signature]

[Signature]
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 Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name: William Goulbourne / 70-40687155
Company name: Clifford Chance LLP

Address: 10 Upper Bank Street
Post town: London
County/Region: 
Postcode: E14JJ
Country: United Kingdom

OX: 149120 Canary Wharf 3
Telephone: 020 7006 1000

 Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:
- The company name and number match the information held on the public Register.
- Part A Charges created before 06/04/2013
  - You have given the charge date.
  - You have given the charge number (if appropriate)
  - You have completed the Description of Instrument and Short particulars in Sections A3 and A4.
- Part B Charges created on or after 06/04/2013
  - You have given the charge code.
- Part C To be completed for all charges
  - You have ticked the appropriate box in Section C1.
  - You have given the details of the person delivering this statement in Section C2.
  - You have signed the form.

 Important information

Please note that all information on this form will appear on the public record.

 Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

 Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

This form has been provided free of charge by Companies House.

06/14 Version 2.0