



Return of Allotment of Shares

Company Name: **BORROW A BOAT LTD**

Company Number: **10490013**



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X828C25K

Shares Allotted (including bonus shares)

Date or period during which shares are allotted From
15/03/2019

| | | | |
|-------------------------|-------------------|-----------------------------|---------------|
| Class of Shares: | C ORDINARY | Number allotted | 836733 |
| Currency: | GBP | Nominal value of each share | 0.01 |
| | | Amount paid: | 0.98 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

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|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | A | Number allotted | 925017 |
| | ORDINARY | Aggregate nominal value: | 9250.17 |

Currency: **GBP**

Prescribed particulars

VOTING: THE A ORDINARY SHARES HAVE FULL VOTING RIGHTS. DISTRIBUTIONS: THE A ORDINARY SHARES ARE ENTITLED TO RECEIVE DIVIDENDS DECLARED BY THE DIRECTORS AND APPROVED BY THE INVESTOR, SUBJECT TO NO PAYMENT BEING DISTRIBUTED UNTIL ANY DIVIDEND WHEN AGGREGATED WITH ALL DIVIDENDS PAYABLE TO THE HOLDERS OF A ORDINARY SHARES EXCEEDS THE SUM OF £10. RETURN OF CAPITAL ON A RETURN OF CAPITAL, OTHER THAN ON A LIQUIDATION OR WINDING UP WITHIN THE MEANING GIVEN BY SECTION 173(2)AA INCOME TAX ACT 2007, OR THE TRANSFER OF ANY INTEREST IN ANY SHARES (WHETHER BY ONE TRANSACTION OR A SERIES OF TRANSACTIONS), OTHER THAN A TRANSFER OF THE B INVESTMENT SHARES, WHICH RESULTS IN A CHANGE OF CONTROL OR A LISTING (BEING THE ADMISSION OF ALL OR ANY PART OF THE SHARES TO LISTING ON THE OFFICIAL LIST OF THE UNITED KINGDOM LISTING AUTHORITY AND TO TRADING ON THE LONDON STOCK EXCHANGE'S MARKET FOR LISTED SECURITIES, THE ADMISSION OF ALL OR ANY PART OF THE SHARES TO TRADING ON AIM, A MARKET OPERATED BY LONDON STOCK EXCHANGE OR THE ADMISSION OF ALL OR ANY PART OF THE SHARES TO LISTING AND/OR TRADING ON ANY OTHER RECOGNISED INVESTMENT EXCHANGE), WHETHER ON CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A PURCHASE OF OWN SHARES) WHERE THE TOTAL AMOUNT TO BE DISTRIBUTED IS EQUAL TO OR LESS THAN £5,000,000, THE A ORDINARY SHARES, B INVESTMENT SHARES, D ORDINARY SHARES AND E ORDINARY SHARES IN ISSUE SHALL BE ENTITLED TO THE BALANCE OF ANY SURPLUS ASSETS REMAINING AFTER THE PAYMENT OF THE FIRST £1,000,000 OF ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES TO THE C ORDINARY SHARES AS IF THE A ORDINARY SHARES, B INVESTMENT SHARES, D ORDINARY SHARES AND E ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. ON A RETURN OF CAPITAL ON LIQUIDATION OR WINDING UP WITHIN THE MEANING GIVEN IN SECTION 173(2)AA, INCOME TAX ACT 2007, ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AMONGST THE HOLDERS OF ALL CLASSES OF SHARES (AS IF THEY CONSTITUTED ONE CLASS) PRO RATA

ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY EACH OF THEM RESPECTIVELY.
REDEMPTION: THE A ORDINARY SHARES ARE NOT REDEEMABLE.

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| Class of Shares: | B | Number allotted | 397799 |
| | INVESTMENT | Aggregate nominal value: | 3977.99 |

Currency: **GBP**

Prescribed particulars

VOTING: THE B INVESTMENT SHARES HAVE NO VOTING RIGHTS. DISTRIBUTIONS: THE B ORDINARY SHARES ARE ENTITLED TO RECEIVE DIVIDENDS DECLARED BY THE DIRECTORS AND APPROVED BY THE INVESTOR, SUBJECT TO NO PAYMENT BEING DISTRIBUTED UNTIL ANY DIVIDEND WHEN AGGREGATED WITH ALL DIVIDENDS PAYABLE TO THE HOLDERS OF B ORDINARY SHARES EXCEEDS THE SUM OF £10. RETURN OF CAPITAL ON A RETURN OF CAPITAL, OTHER THAN ON A LIQUIDATION OR WINDING UP WITHIN THE MEANING GIVEN BY SECTION 173(2)AA INCOME TAX ACT 2007, OR THE TRANSFER OF ANY INTEREST IN ANY SHARES (WHETHER BY ONE TRANSACTION OR A SERIES OF TRANSACTIONS), OTHER THAN A TRANSFER OF THE B INVESTMENT SHARES, WHICH RESULTS IN A CHANGE OF CONTROL OR A LISTING (BEING THE ADMISSION OF ALL OR ANY PART OF THE SHARES TO LISTING ON THE OFFICIAL LIST OF THE UNITED KINGDOM LISTING AUTHORITY AND TO TRADING ON THE LONDON STOCK EXCHANGE'S MARKET FOR LISTED SECURITIES, THE ADMISSION OF ALL OR ANY PART OF THE SHARES TO TRADING ON AIM, A MARKET OPERATED BY LONDON STOCK EXCHANGE OR THE ADMISSION OF ALL OR ANY PART OF THE SHARES TO LISTING AND/OR TRADING ON ANY OTHER RECOGNISED INVESTMENT EXCHANGE), WHETHER ON CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A PURCHASE OF OWN SHARES): WHERE THE TOTAL AMOUNT TO BE DISTRIBUTED IS EQUAL TO OR LESS THAN £5,000,000, THE A ORDINARY SHARES, B INVESTMENT SHARES, D ORDINARY SHARES AND E ORDINARY SHARES IN ISSUE SHALL BE ENTITLED TO THE BALANCE OF ANY SURPLUS ASSETS REMAINING AFTER THE PAYMENT OF THE FIRST £1,000,000 OF ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES TO THE C ORDINARY SHARES AS IF THE A ORDINARY SHARES, B INVESTMENT SHARES, D ORDINARY SHARES AND E ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. ON A RETURN OF CAPITAL ON LIQUIDATION OR WINDING UP WITHIN THE MEANING GIVEN IN SECTION 173(2)AA, INCOME TAX ACT 2007, ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AMONGST THE HOLDERS OF THE ALL CLASSES OF SHARES (AS IF THEY CONSTITUTED ONE CLASS) PRO RATA

**ACCORDING TO THE NUMBER OF SHARES HELD BY EACH OF THEM RESPECTIVELY.
REDEMPTION: THE B INVESTMENT SHARES ARE NOT REDEEMABLE**

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|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | C | Number allotted | 836733 |
| | ORDINARY | Aggregate nominal value: | 8367.33 |

Currency: **GBP**

Prescribed particulars

VOTING: THE C ORDINARY SHARES HAVE FULL VOTING RIGHTS DISTRIBUTIONS: THE C ORDINARY SHARES ARE ENTITLED TO RECEIVE DIVIDENDS DECLARED BY THE DIRECTORS AND APPROVED BY THE INVESTOR, SUBJECT TO NO PAYMENT BEING DISTRIBUTED UNTIL ANY DIVIDEND WHEN AGGREGATED WITH ALL DIVIDENDS PAYABLE TO THE HOLDERS OF C ORDINARY SHARES EXCEEDS THE SUM OF £10. RETURN OF CAPITAL ON A RETURN OF CAPITAL, OTHER THAN ON A LIQUIDATION OR WINDING UP WITHIN THE MEANING GIVEN BY SECTION 173(2)AA INCOME TAX ACT 2007, OR THE TRANSFER OF ANY INTEREST IN ANY SHARES (WHETHER BY ONE TRANSACTION OR A SERIES OF TRANSACTIONS) OTHER THAN A TRANSFER OF THE B INVESTMENT SHARES, WHICH RESULTS IN A CHANGE OF CONTROL OR A LISTING (BEING THE ADMISSION OF ALL OR ANY PART OF THE SHARES TO LISTING ON THE OFFICIAL LIST OF THE UNITED KINGDOM LISTING AUTHORITY AND TO TRADING ON THE LONDON STOCK EXCHANGE'S MARKET FOR LISTED SECURITIES, THE ADMISSION OF ALL OR ANY PART OF THE SHARES TO TRADING ON AIM, A MARKET OPERATED BY LONDON STOCK EXCHANGE OR THE ADMISSION OF ALL OR ANY PART OF THE SHARES TO LISTING AND/OR TRADING ON ANY OTHER RECOGNISED INVESTMENT EXCHANGE), WHETHER ON CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A PURCHASE OF OWN SHARES): WHERE THE TOTAL AMOUNT TO BE DISTRIBUTED IS EQUAL TO OR LESS THAN £5,000,000, THE C ORDINARY SHARES SHALL BE ENTITLED TO THE FIRST £1,000,000 OF ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES. WHERE THE TOTAL AMOUNT TO BE DISTRIBUTED IS LESS THAN £1,000,000), THE AVAILABLE ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF C SHARES PRO RATA ACCORDING TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; WHERE THE TOTAL AMOUNT TO BE DISTRIBUTED IS IN EXCESS OF £5,000,000, ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AS BETWEEN THE THE HOLDERS OF ALL CLASSES OF SHARES (AS IF THEY CONSTITUTED ONE CLASS) PRO-RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM. ON A RETURN OF CAPITAL ON LIQUIDATION OR WINDING UP WITHIN THE MEANING GIVEN IN SECTION 173(2)AA,

INCOME TAX ACT 2007, ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AMONGST THE HOLDERS OF THE ALL CLASSES OF SHARES (AS IF THEY CONSTITUTED ONE CLASS) PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY EACH OF THEM RESPECTIVELY. REDEMPTION: THE C ORDINARY SHARES ARE NOT REDEEMABLE

Statement of Capital (Totals)

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|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 2159549 |
| | | Total aggregate nominal value: | 21595.49 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.