



**UKOG (234) Limited**  
The Broadgate Tower, 8<sup>th</sup> Floor  
20 Primrose Street  
London EC2A 2EW

28 September 2018

**AGREEMENT TO AUDIT EXEMPTION UNDER S479A**

UK Oil & Gas Investments PLC hereby confirms agreement to the exemption from audit under s479A of its wholly owned subsidiary **UKOG (234) Limited – registered number 07055133** in relation to the year ended 31 December 2017.

Signed on behalf of UK Oil & Gas Investments PLC:

Stephen Sanderson  
Director

