

Statement of satisfaction in full or in part of mortgage or charge

What this form is for
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

What this form is NOT for
You cannot use this form to register
a statement of satisfaction in full
or in part of a fixed charge for a
company registered in Scotland
do this, please use form MG02s

SATURDAY



A18 *A3H3IRZ5* 216
26/02/2011
COMPANIES HOUSE

1 Company details		For official use
Company number	0 4 0 1 8 7 5 2	<input type="checkbox"/>
Company name in full	KOBALT MUSIC GROUP LIMITED	<input type="checkbox"/>

Filing in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Creation of charge		
Date charge created	2 3 1 2 2 0 0 9	<p>1 You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge'</p> <p>2 The date of registration may be confirmed from the certificate</p>
Description 1	DEBENTURE	
Date of registration 2	0 7 0 1 2 0 1 0	

3 Name and address of chargee(s), or trustee(s) for the debenture holders		Continuation page Please use a continuation page if you need to enter more details
Please give the name and address of the chargee(s), or trustee(s) for the debenture holders		
Name	BALDERTON CAPITAL III, L P	
Address	C/O 13-15 VICTORIA ROAD, ST PETER PORT GUERNSEY	
Postcode	G Y 1 1 H U	
Name		
Address		
Postcode		
Name		
Address		
Postcode		

MG02

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4

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

See continuation sheet.

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ¹

- In full
 In part

¹ Please tick one box only

6

Signature

Please sign the form here

Signature

Signature

X MRO Grant Dave LLP X

This form must be signed by a person with an interest in the registration of the charge



Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

A By way of legal mortgage, all freehold and leasehold property now vested in the Company, together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property.

B By way of fixed charge:

(i) all estates or interests in any freehold and leasehold property of the Company (not being property charged by paragraph A above) now and in the future vested in the Company, together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property;

(ii) all present and future goodwill and uncalled capital from time to time of the Company;

(iii) all book debts and other debts now and in the future due or owing to the Company;

(iv) all copyrights, patents and registered and unregistered designs (including applications and rights to apply for any of them) inventions, rights in trade marks and service marks whether registered or not (including applications and rights to apply for any of them) confidential information and know-how and fees, royalties and other rights of every kind deriving from copyright, patents, registered or unregistered designs or inventions now or at any time hereafter belonging to the Company and the benefit (subject to the burden) of any and all agreements, arrangements and licences in connection with any of the foregoing,

(v) all stocks, shares (including but not limited to shares in any subsidiary), debentures, loan capital of any other body corporate now or at any time hereafter held by the Company, together with all dividends, interest and other income and all other rights of whatsoever kind deriving from or incidental to any of the foregoing,

(vi) all plant, vehicles and machinery now or at any time hereafter belonging to the Company (excluding however plant and machinery for the time being forming part of its stock in trade or work in progress); and

(vii) the benefit of all contracts (including to the extent that they are not validly assigned pursuant to paragraph D below all insurance contracts and keyman insurance policies), agreements, licences, consents and authorisations (statutory or otherwise) held in connection with its business or the use of any of the property, undertaking and assets of the Company the subject of any security created by the Debenture and the right to recover and receive all compensation which may be payable to it in respect of them

C By way of floating charge, all the Company's present and future undertaking and assets, whatever and wherever, including (without limitation) all other property and assets not subject to an effective fixed charge.

D By way of assignment, absolutely all of its rights, title, interest and benefit in and to all contracts and policies of insurance of whatever nature which are from time to time taken out by or on behalf of the Company or in which the Company has an interest.

MG02

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name

Company name
HRO GRANT DAWE LLP

Address
FIRST FLOOR, BLOCK 6

THAMES WHARF STUDIOS

RAINVILLE ROAD

Post town
LONDON

County/Region

Postcode
W 6 9 H A

Country
UNITED KINGDOM

DX

Telephone
020 7386 2240

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have completed the charge details in Section 2
- You have completed the name and address of the chargee, or trustee for the debenture holders
- You have completed the short particulars of the property mortgaged or charged
- You have confirmed whether the charge is to be satisfied in full or in part
- You have signed the form

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountambridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk