

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] []

4259182

Name of company

* Carp (UK) 5

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 16th August 2001 the nominal capital of the company has been
increased by £ 308,000,000 beyond the registered capital of £ 100.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

As set out in the company's Articles of Association a copy of which is
attached

Please tick here if
continued overleaf



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡ Director

Date 20.08.01

Presentor's name address and
reference (if any) :

Allen & Overy
One New Change, London
EC4M 9QQ

Ref: BEJ/BAM/CO:870016

For official Use
General Section

Post room



LD7
COMPANIES HOUSE

LV0713E5

0203
21/08/01