



Return of Allotment of Shares

Company Name: **OVERIZONE PLC**

Company Number: **09356079**



X5CJBHSW

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted From **05/07/2016**

Class of Shares:	A2	Number allotted	90870
	ORDINARY	Nominal value of each share	0.02
Currency:	EUR	Amount paid:	18174
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B2	Number allotted	4452630
	ORDINARY	Nominal value of each share	0.02
Currency:	EUR	Amount paid:	890526
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A2	Number allotted	20150
	ORDINARY	Nominal value of each share	0.02
Currency:	EUR	Amount paid:	8060
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B2	Number allotted	987350
	ORDINARY	Nominal value of each share	0.02
Currency:	EUR	Amount paid:	394940
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	66000
	ORDINARY	Aggregate nominal value:	1320

Currency: **GBP**

Prescribed particulars

THE 'A1' ORDINARY SHARES AND 'A2' ORDINARY SHARES IN THE CAPITAL OF THE COMPANY SHALL HAVE A RIGHT TO PARTICIPATE IN ANY DIVIDEND DECLARED BY THE COMPANY WHERE DECLARED TO THE HOLDERS OF THIS CLASS OF SHARES, AND SHALL FURTHER HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT ANY GENERAL MEETING DULY CONVENED BY THE COMPANY AND SHALL FURTHER HAVE THE RIGHT TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY PROVIDED THAT THE HOLDERS OF THE 'A1' ORDINARY SHARES AND 'A2' ORDINARY SHARES SHALL HAVE NO RIGHT TO ATTEND AND VOTE AT ANY GENERAL MEETING TO THE EXTENT IT CONCERNS A RESOLUTION TO WIND UP THE COMPANY OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY TO WIND UP THE COMPANY, OR IN EITHER CASE, ANY RESOLUTION WHICH THE DIRECTORS CONSIDER TO BE NECESSARY OR DESIROUS TO ENABLE THE EFFICIENT WINDING UP OF THE COMPANY FOLLOWING OR CONDITIONAL ON THE PASSING OF ANY RESOLUTION TO WIND UP THE COMPANY. THE 'A1' ORDINARY SHARES AND 'A2' ORDINARY SHARES SHALL NOT BE ENTITLED TO PARTICIPATE IN THE DISTRIBUTION OF THE EXCESS ASSETS OF THE COMPANY ON ANY WINDING UP OF THE COMPANY.

Class of Shares:	B1	Number allotted	3102000
	ORDINARY	Aggregate nominal value:	62040

Currency: **GBP**

Prescribed particulars

THE 'B1' ORDINARY SHARES AND 'B2' ORDINARY SHARES IN THE CAPITAL OF THE COMPANY SHALL HAVE A RIGHT TO PARTICIPATE IN ANY DIVIDEND DECLARED BY THE COMPANY WHERE DECLARED TO THE HOLDERS OF THIS CLASS OF SHARES BUT SHALL HAVE NO RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT ANY GENERAL MEETING DULY CONVENED BY THE COMPANY AND SHALL FURTHER HAVE NO RIGHT TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. THE 'B1' ORDINARY SHARES AND 'B2' ORDINARY SHARES SHALL BE ENTITLED TO PARTICIPATE IN THE DISTRIBUTION OF THE EXCESS ASSETS OF THE COMPANY ON ANY WINDING UP OF THE COMPANY.

Class of Shares:	C	Number allotted	132000
	ORDINARY	Aggregate nominal value:	2640
Currency:	GBP		

Prescribed particulars

THE ' C 'ORDINARY SHARES IN THE CAPITAL OF THE COMPANY SHALL HAVE A RIGHT TO PARTICIPATE IN ANY DIVIDEND DECLARED BY THE COMPANY WHERE DECLARED TO THE HOLDERS OF THIS CLASS OF SHARES AND SHALL FURTHER HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT ANY GENERAL MEETING DULY CONVENED BY THE COMPANY AND SHALL FURTHER HAVE THE RIGHT TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. THE ' C 'ORDINARY SHARES SHALL BE ENTITLED TO PARTICIPATE IN THE DISTRIBUTION OF THE EXCESS ASSETS OF THE COMPANY ON ANY WINDING UP OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3300000
		Total aggregate nominal value:	66000
		Total aggregate amount unpaid:	53500

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.