Company Name: BENIHANA (U.K.) LIMITED

Company Number: 01950869

Date of this return: 31/12/2012

SIC codes: 56101

Company Type: Private company limited by shares

Situation of Registered Office:
37 SACKVILLE STREET
PICCADILLY
LONDON
UNITED KINGDOM
W1S 3EH

Officers of the company
<table>
<thead>
<tr>
<th><strong>Company Director</strong></th>
<th>1</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Type:</strong></td>
<td>Person</td>
</tr>
<tr>
<td><strong>Full forename(s):</strong></td>
<td>MRS KEIKO ONO</td>
</tr>
<tr>
<td><strong>Surname:</strong></td>
<td>AOKI</td>
</tr>
<tr>
<td><strong>Former names:</strong></td>
<td>ONO</td>
</tr>
</tbody>
</table>
| **Service Address:** | 34E 641 FIFTH AVENUE  
NEW YORK  
USA  
NY10022 |
| **Country/State Usually Resident:** | USA |
| **Date of Birth:** | 08/11/1954 |
| **Occupation:** | CEO |
| **Nationality:** | AMERICAN |
Company Director 2

Type: Person

Full forename(s): MR. KEVIN Y

Surname: AOKI

Former names:

Service Address: 325 SOUTH BISCAYNE BLVD
MIAMI
FL 33131
USA
FOREIGN

Country/State Usually Resident: USA

Date of Birth: 25/11/1967 Nationality: AMERICAN

Occupation: BUSINESS EXECUTIVE
Company Director

Type: Person
Full forename(s): MR. YUMIO
Surname: AOKI

Former names:

Service Address: YANAGIBASHI 2- 19-10-281 TAITO-KU
TOKYO 111-0052
JAPAN
FOREIGN

Country/State Usually Resident: JAPAN
Date of Birth: 25/03/1941
Nationality: JAPANESE
Occupation: BUSINESSMAN
Company Director 4

Type: Person
Full forename(s): MR. HIROYOSHI

Surname: KATO

Former names:

Service Address: 250 EAST 40TH STREET
SUITE 33F
NEW YORK
10016
USA

Country/State Usually Resident: USA

Date of Birth: 10/05/1961 Nationality: JAPANESE
Occupation: EXECUTIVE VICE PRESIDENT
Company Director

Type: Person

Full forename(s): MR. KLAUS

Surname: LINDHORST

Former names:

Service Address: BELLEVUE 37A 22301 HAMBURG GERMANY

Country/State Usually Resident: GERMANY

Date of Birth: 25/02/1934

Occupation: BUSINESSMAN

Nationality: GERMAN
Company Director

Type: Person
Full forename(s): MR. KOTARO
Surname: ONO
Former names:

Service Address: 1-1-16 TERUTE,
FUKUI - CITY
FUKUI
910-0024
JAPAN

Country/State Usually Resident: JAPAN
Date of Birth: 05/07/1932
Nationality: JAPANESE
Occupation: BUSINESSMAN
Company Director 7

Type: Person

Full forename(s): MR. MINORU

Surname: ONO

Former names:

Service Address: 1-1-16 TERUTE FUKUI - CITY FUKUI 910-0024 JAPAN

Country/State Usually Resident: JAPAN

Date of Birth: 18/05/1961 Nationality: JAPANESE

Occupation: BUSINESSMAN

-------------------------------------------------------------------------------------------------------------------
Company Director  8

Type:  Person
Full forename(s):  MR. TAKA

Surname:  YOSHIMOTO

Former names:  

Service Address:  18730 NW 3RD STREET
PEMBROKE PINES
FLORIDA
33015 FLORIDA
USA

Country/State Usually Resident:  USA

Date of Birth:  08/10/1945  Nationality:  JAPANESE
Occupation:  VICE PRESIDENT-OPERATIONS
## Statement of Capital  (Share Capital)

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>ORDINARY</th>
<th>Number allotted</th>
<th>10004</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Aggregate nominal value</td>
<td>10004</td>
</tr>
<tr>
<td>Currency</td>
<td>GBP</td>
<td>Amount paid per share</td>
<td>1</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Amount unpaid per share</td>
<td>0</td>
</tr>
</tbody>
</table>

**Prescribed particulars**
THE ORDINARY SHARES SHALL BE NON REDEEMABLE BUT SHALL HOLD FULL RIGHTS IN RESPECT OF VOTING, AND SHALL ENTITLE THE HOLDER TO FULL PARTICIPATION IN RESPECT OF EQUITY AND IN THE EVENT OF A WINDING UP OF THE COMPANY. THE SHARES MAY BE CONSIDERED BY THE DIRECTORS WHEN CONSIDERING DIVIDENDS FROM TIME TO TIME.

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>PREFERENCE</th>
<th>Number allotted</th>
<th>2800000</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Aggregate nominal value</td>
<td>2800000</td>
</tr>
<tr>
<td>Currency</td>
<td>GBP</td>
<td>Amount paid per share</td>
<td>1</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Amount unpaid per share</td>
<td>0</td>
</tr>
</tbody>
</table>

**Prescribed particulars**
THE HOLDER OF THE PREFERENCE SHARES SHALL, BY VIRTUE OF, OR IN RESPECT OF, THEIR HOLDINGS OF PREFERENCE SHARES, HAVE NO RIGHT TO RECEIVE NOTICE OF ANY GENERAL MEETING OF THE COMPANY, NOR HAVE THE RIGHT TO ATTEND, SPEAK OR VOTE AT A GENERAL MEETING OF THE COMPANY.

## Statement of Capital  (Totals)

<table>
<thead>
<tr>
<th>Currency</th>
<th>GBP</th>
<th>Total number of shares</th>
<th>2810004</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Total aggregate nominal value</td>
<td>2810004</td>
</tr>
</tbody>
</table>

## Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 31/12/2012 or that had ceased to be shareholders since the made up date of the previous Annual Return.

A full list of shareholders for the company are shown below:

**Shareholding 1**
**Name:** BENIHANA ONO RESTAURANT HOLDINGS BV

**Shareholding 2**
**Name:** BENIHANA ONO RESTAURANT HOLDINGS BV
Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.