

SH06

Notice of cancellation of shares

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY	898,741	898.741	
GBP	SEED PREFERENCE	750,000	750.00	
GBP	A SHARES	4,517,580	4,517.58	
		Totals	6,166,321	0.00

Currency table B				
		Totals		

Currency table C				
		Totals		

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
	6,166,321	6,166.321	0.00

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Ordinary Shares

Prescribed particulars
①

Each Ordinary Share carries the right to vote.

Once Seed Preference dividends and A Share dividends have been paid, each Ordinary Share participates in all distributions as regards dividends in proportion to the number of shares held by them respectively.
(see cont. page)

Class of share

Seed Preference

Prescribed particulars
①

Each Seed Preference Share carries the right to vote.
Each Seed Preference Share is entitled to a dividend of 8% of subscription price, ahead of any dividend paid to the holders of other classes of share, with the exception of the A Shares.
On a winding up, holders of Seed Preference Shares and A Shares are paid their subscription price and any dividend accruals ahead of any monies paid to the holders of other classes of shares
Seed Preference Shares are redeemable.

Class of share

A Shares

Prescribed particulars
①

Each A Share carries the right to vote

Each A Share is entitled to a dividend of 8% of subscription price, ahead of any dividend paid to the holders of other classes of share.

On a winding up, holders of Seed Preference Shares and A Shares are paid their subscription price and any dividend accruals ahead of any monies paid to the holders of other classes of shares

A Shares are redeemable.

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances,
- particulars of any rights, as respects dividends, to participate in a distribution,
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary

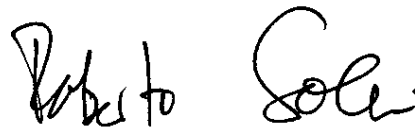
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Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:
Director^②, Secretary, Person authorised^②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

② Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ELIZABETH YELL**

Company name **PENNINGTONS MANCHES LLP**

Address **APEX PLAZA**

FORBURY ROAD

Post town **READING**

County/Region **BERKSHIRE**

Postcode

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Country

DX **117883 Reading (Apex Plaza)**

Telephone **+44 (0)118 982 2653**

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have completed section 2.
- You have completed section 3.
- You have completed the relevant sections of the statement of capital.
- You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH06 - continuation page

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5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	Ordinary Shares	<p>① Prescribed particulars of rights attached to shares The particulars are.</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in <i>certain circumstances</i>; b. particulars of any rights, as respects dividends, to participate in a distribution, c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share</p>
Prescribed particulars	<p>On a winding up, once the holders of Seed Preference Shares and A Shares have received their subscription price and any divideded accruals, each Ordinary Share participates in all distributions as regards capital (including on a winding up) in proportion to the number of shares held by them.</p> <p>The Ordinary Shares are not redeemable.</p>	