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COMPANIES FORM No. 403b

403b

Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property or undertaking

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

*insert full name of company

† delete as appropriate

‡ insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

§ the date of registration may be confirmed from the certificate

¶ insert brief details of property or undertaking no longer subject to the charge

Pursuant to section 403(1) (b) of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

117

985998

Name of company

* MILO PLC (THE "COMPANY")

I, JOHN DAWSON ACKROYD

of IRWELL VALE MILL, AITKEN STREET, RAMSBOTTOM, BURY, LANCASHIRE, BLO 0QG

[a director] ~~the secretary~~ ~~the administrator~~ ~~the administrative receiver~~† of the above company, do

solemnly and sincerely declare that with respect to the charge described below the part of the property or undertaking described ~~has been released from the charge~~ ~~has ceased to form part of the company's property or undertaking~~ †

Date and description of charge ‡ LEGAL MORTGAGE DATED 31 JULY 1989

Date of registration § 7 AUGUST 1989

Name and address of [chargee] ~~trustee for the debenture holders~~ †
NATIONAL WESTMINSTER BANK PLC WHOSE REGISTERED OFFICE IS SITUATE AT 135 BISHOPSGATE, LONDON, EC2M 3UR

Short particulars of property or undertaking released or no longer part of the company's property or undertaking ¶ AS SPECIFIED IN THE APPENDIX TO THIS FORM

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Hawthornthwaite Rensdale Declarant to sign below
LANCASHIRE

Day Month Year
on 23 08 2010

before me J.R. Smith

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

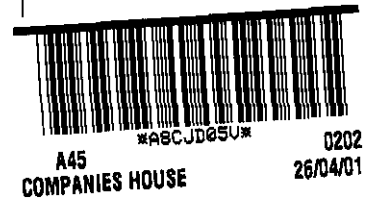
Presenter's name, address and reference (if any):

Eversheds Solicitors
London Scottish House
24 Mount Street
Manchester
M2 3DB

C/DBG/JH Doc no: 245220

For official use
Mortgage section

Post room



Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

APPENDIX
COMPANY: MILO PLC
Number: 985998

Particulars of property released from the charge

The entire business of the contract production and manufacture of bar soap and contract filling of liquids under third party brand names carried on by the Company and others at Irwell Vale and Droylsden together with related assets, rights and property of the Company excluding (i) the gift manufacturing and packaging business of Edenfield Soap and Toiletries Limited (company number 2880426) of Irwell Vale Works, Irwell Vale, Ramsbottom, Bury, BL0 0QG ("Edenfield") and (ii) the manufacture and sale of products under the brand names listed below:

Registered trademarks

Edenfield
Edenfield Gold Medal
Estel
Lervia
Medex
Nature's Fare

Registered To:

Milo Cosmetics Ltd
Milo Cosmetics Ltd
Milo Cosmetics Ltd
W & E Products Ltd
Milo plc
Milo plc

unregistered trademarks/brand names

Milo
Cool n Fresh
Discovery
Aroma
Invigor
Oriental Silk
Club Marine
Sensuelle
Relax
Blissberry
Spicy Apple
Ocean Mist
Golden Vanilla
Golden Ivory
Peaches & Cream
Heritage
Fluffy Mules
Country Meadow
Orchard Fruits
Fragrant Moods
Proshine
Fruit & Vitamins
Opal Silk
Bouquet
Dee Dee

Floreal
Edenfield Kada
Majestic Soap
Moonflower
Edenfield Sunflower
Esential
Burlesque
Regency
Beauty Is
Girl
.com
English Lavender
Aroma Bath & Body
Edenfield Fantásé
Edenfield Opulenté
Edenfield Splash
Edenfield Lavender