

019200/10

**COMPANIES FORM No. 395**

**Particulars of a mortgage or charge**

**395**

**A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

38

43026

Name of company

The Bolton Wanderers Football and Athletic Company Limited (the "Company")

Date of creation of the charge

6 January 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge over Deposit (the "Charge")

Amount secured by the mortgage or charge

All moneys, obligations and liabilities whatsoever (whether for principal, interest or otherwise in whatever currency) which may now or at any time in the future be due, owing or incurred by the Company to the Lender whether actual or contingent and whether alone, severally or jointly as principal, guarantor, surety or otherwise and in whatever name or style and whether on any current or other account or in any other manner whatsoever and including, without limitation, all expenses, charges, commission and interest (and so that interest shall be computed and compounded according to the usual practice of the Lender as well after as before any demand or judgment) other than any liability or obligation which, if it were so included, would result in the Charge contravening section 151 of the Companies Act 1985.

Names and addresses of the mortgagees or persons entitled to the charge

The Co-operative Bank p.l.c. (the "Lender")  
1 Balloon Street, Manchester  
Postcode M50 4EP

Presentor's name address and reference (if any):

Halliwell's LLP  
St James's Court  
Brown Street  
Manchester

JMW.NTA.C05142.1218

Time critical reference

For official Use  
Mortgage Section

Post room



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COMPANIES HOUSE

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11/01/05

**M**

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\*insert full name of Company

A

Short particulars of all the property mortgaged or charged

By way of first fixed charge, all the Company's right, title and interest in and to the Deposit, the right to payment or repayment thereof, all certificates of deposit, deposit receipts and other instruments or securities relating thereto and all other rights, title and interest in and to the Deposit and accruing thereto or arising therefrom.

Definitions

"Account" means the account numbered 70780800-53 (sort code 08-90-00) designated "Bolton Wanderers Football & Athletic Club Ltd Security Account" opened in the name of the Company with the Lender at its branch at 1 Balloon Street, Manchester M60 4EP.

"Deposit" means the sum of £230,000 deposited by the Company in the Account and any other sum which is deposited in the Account in addition to or by way of renewal of or replacement for such sum, together with all entitlements to interest and all other rights, claims and benefits accruing thereto or earned or payable thereon.

Particulars as to commission allowance or discount (note 3)

N/A

Signed

*Ha Wiggall, LLA*

Date

*10 Jan 2011*

On behalf of [company] [mortgagee/chargee]†

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-  
Companies House, Crown Way, Cardiff CF14 3UZ

Please do not write in this margin  
Please complete legibly, preferably in black type, or bold block lettering

*T  
C/S*

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

FILE COPY



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00043026

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OVER DEPOSIT DATED THE 6th JANUARY 2005 AND CREATED BY BOLTON WANDERERS FOOTBALL & ATHLETIC COMPANY LIMITED(THE) FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CO ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th JANUARY 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th JANUARY 2005.

*OMP*



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES