

# SH19

## Statement of capital



Companies House

1150 08/30

**A fee is payable with this form**  
Please see 'How to pay' on the last page

- What this form is for**  
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order
- What this form is NOT for**  
You cannot use this form to complete a statement of capital for a company registered in the United Kingdom or a company registered in the United Kingdom which is limited by guarantee and has no share capital



please  
gov.uk

A35

\*A442U42Y\*  
27/03/2015 #238  
COMPANIES HOUSE

### 1 Company details

Company number 03530430

Company name in full MITIE PROPERTY SERVICES (MIDLANDS) LIMITED

→ **Filling in this form**  
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by \*

### Statement of capital

**Section 2** (also **Section 3** and **Section 4** if appropriate) should reflect the company's share capital as reduced by the resolution

### 2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling  
If all your issued capital is in sterling, only complete **Section 2** and then go to **Section 5**

Class of shares (E.g. Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A ORDINARY	£0 01		100	£ 1 00
B ORDINARY	£0 01		100	£ 1 00
DEFERRED	£1 00		1	£ 1 00
				£
<b>Totals</b>			201	£ 3 00

### 3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

① Including both the nominal value and any share premium

② Number of shares issued multiplied by nominal value of each share

**Continuation pages**  
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class

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Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
<b>Totals</b>				

❶ Including both the nominal value and any share premium  
 ❷ Total number of issued shares in this class

❸ Number of shares issued multiplied by nominal value of each share

**Continuation pages**  
 Please use a Statement of Capital continuation page if necessary

### 4 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	
Total number of shares		<b>❹ Total aggregate nominal value</b> Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total aggregate nominal value ❹		


### 5 Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3	
Class of share	A ORDINARY	<b>❺ Prescribed particulars of rights attached to shares</b> The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  Please use a Statement of capital continuation page if necessary
Prescribed particulars ❻	Please see continuation sheet	
Class of share	B ORDINARY	
Prescribed particulars ❻	Please see continuation sheet	

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Class of share	DEFERRED	<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p> <p>Please use a Statement of capital continuation page if necessary</p>
Prescribed particulars <b>1</b>	Please see continuation sheet	
Class of share		
Prescribed particulars <b>1</b>		

**6** Signature

	I am signing this form on behalf of the company	
Signature	<p>Signature</p> <p>X  X</p>	<p><b>2 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>3 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>
	This form may be signed by Director <b>2</b> , Secretary, Person authorised <b>3</b> , CIC manager	

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **COMPANY SECRETARY**

Company name **MITIE GROUP PLC**

Address **1 HARLEQUIN OFFICE PARK**

**FIELDFARE**

**EMERSONS GREEN**

Post town **BRISTOL**

County/Region

Postcode 

	B	S	1	6		7	F	N
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Country **ENGLAND**

DX

Telephone **0117 322 1098**

### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- The company name and number match the information held on the public Register
- You have completed the relevant sections of the statement of capital
- You have signed the form
- You have enclosed the correct fee

### Important information

**Please note that all information on this form will appear on the public record**

### How to pay

**A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement**

Make cheques or postal orders payable to 'Companies House'

### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

5	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A ORDINARY	
Prescribed particulars ①	<p>(a) Voting</p> <p>Each "A" Share shall carry one vote</p> <p>(b) Income</p> <p>Subject to the approval of the board, save as set out below, the profits of the Company available for distribution in respect of any financial year shall be applied</p> <p>(i) first, in paying to the holders of the "A" Shares and the "B" Shares a dividend of such amount as the board shall decide,</p> <p>(ii) second, in paying as a cumulative dividend to the holders together of the "A" Shares one-half of the profits of the Company available for distribution (net of any tax that is actually payable) in each financial year less the amount(s) already paid in respect of the "A" Shares and "B" Shares under clause (i) together with any arrears of such cumulative dividend unpaid from any previous financial year insofar as there is sufficient profit remaining after the payment in clause (i), and</p> <p>(iii) third, the balance of the profits available for distribution which are resolved to be distributed shall be distributed among the holders of the "A" Shares and "B" Shares <i>pari passu</i> as if they constituted one class of share</p> <p>Every dividend shall be distributed to the appropriate Shareholders <i>pro rata</i> according to the nominal value of the shares held by them respectively</p> <p>(c) Capital</p> <p>On a return of assets on liquidation or capital reduction or otherwise, the assets of the Company remaining after the payment of its liabilities shall be applied in the following order of priority</p> <p>(i) first in paying to the holders of the "A" Shares, the "B" Shares and the Deferred Shares the <i>par value</i> (together with any premium paid on subscription) of each "A" Share, "B" Share and deferred Share then held, and</p> <p>(ii) the balance of such assets shall be distributed amongst the holders of the "A" Shares and "B" Shares (<i>pari passu</i> as if they constituted one class of share) in proportion to the number of the "A" Shares and/or "B" Shares held by them respectively</p>	
	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>	

**5** Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A ORDINARY	<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>
<p>Prescribed particulars <b>1</b></p>	<p>(d) Redeemable Shares</p> <p>No particular rights</p>	

<b>5</b> Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	<b>B ORDINARY</b>
Prescribed particulars ①	<p>(a) Voting</p> <p>Each "B" Share shall carry one vote</p> <p>(b) Income</p> <p>Subject to the approval of the board, save as set out below, the profits of the Company available for distribution in respect of any financial year shall be applied</p> <p>(i) first, in paying to the holders of the "A" Shares and the "B" Shares a dividend of such amount as the board shall decide,</p> <p>(ii) second, in paying as a cumulative dividend to the holders together of the "A" Shares one-half of the profits of the Company available for distribution (net of any tax that is actually payable) in each financial year less the amount(s) already paid in respect of the "A" Shares and "B" Shares under clause (i) together with any arrears of such cumulative dividend unpaid from any previous financial year insofar as there is sufficient profit remaining after the payment in clause (i), and</p> <p>(iii) third, the balance of the profits available for distribution which are resolved to be distributed shall be distributed among the holders of the "A" Shares and "B" Shares <i>pari passu</i> as if they constituted one class of share</p> <p>Every dividend shall be distributed to the appropriate Shareholders <i>pro rata</i> according to the nominal value of the shares held by them respectively</p> <p>(c) Capital</p> <p>On a return of assets on liquidation or capital reduction or otherwise, the assets of the Company remaining after the payment of its liabilities shall be applied in the following order of priority</p> <p>(i) first in paying to the holders of the "A" Shares, the "B" Shares and the Deferred Shares the par value (together with any premium paid on subscription) of each "A" Share, "B" Share and deferred Share then held, and</p> <p>(ii) the balance of such assets shall be distributed amongst the holders of the "A" Shares and "B" Shares (<i>pari passu</i> as if they constituted one class of share) in proportion to the number of the "A" Shares and/or "B" Shares held by them respectively</p>

① Prescribed particulars of rights attached to shares  
The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

<b>5</b> Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B ORDINARY
Prescribed particulars ①	<p>(d) Redeemable Shares</p> <p>No particular rights</p>
	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>



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<b>5</b> Statement of capital (Prescribed particulars of rights attached to shares)		
<b>Class of share</b>	DEFERRED	<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>
<b>Prescribed particulars</b> <b>1</b>	<p>(a) Voting</p> <p>The Deferred Shares shall not carry the right to receive notice of nor attend or vote at any general meeting of the Company</p> <p>(b) Income</p> <p>The Deferred Shares are not entitled to a dividend</p> <p>(c) Capital</p> <p>On a return of assets on liquidation or capital reduction or otherwise, the assets of the Company remaining after the payment of its liabilities shall be applied in the following order of priority</p> <p>(i) first in paying to the holders of the "A" Shares, the "B" Shares and the Deferred Shares the par value (together with any premium paid on subscription) of each "A" Share, "B" Share and deferred Share then held, and</p> <p>(ii) the balance of such assets shall be distributed amongst the holders of the "A" Shares and "B" Shares (pari passu as if they constituted one class of share) in proportion to the number of the "A" Shares and/or "B" Shares held by them respectively</p> <p>(d) Redeemable Shares</p> <p>No particular rights</p>	