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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

3543

1. Name of company

* insert full name
of company

* VICKERS PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	3298	1195	8899
B Nominal value of each	£ 0.50	£ 0.50	£ 0.50
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.435	£ 1.43	£ 0.695

Date(s) on which the shares were allotted

(a) [on 7 JANUARY 19 98] §, or

(b) [from _____ 19 _____ to _____ 19 _____] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.

E Consideration for which the shares were allotted

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

VICTORIA LEWELLYN
VICKERS PLC
MILLBANK TOWER
MILLBANK
LONDON
SW1P 4RA

For official use



4. Names and addresses of the allottees


Please do not write in this margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MR IVAN BULWER LYTTON HOUSE 67 FISHBOURNE LANE RYDE, ISLE OF WIGHT PO334EX	3298	1195	
MISS SANDRA CHOAT 14 MAYHURST CRESCENT MAYHURST, WOKING, SURREY GU22 8DG			2294
MRS KATHLEEN ELLIS 93 WORKSOP ROAD SWALLOWNEST, SHEFFIELD S31 0WB			1390
MRS MAUREEN HART THE MANOR HOUSE 10 PROMENADE SQUARE HARROGATE, NORTH YORKSHIRE HG1 2PH			3859
MR GRAHAM NICHOLSON 53 CHILDS ROAD, ALVERTHORPE, WAKEFIELD WEST YORKSHIRE WF2 0BP			1356
Total	3298	1195	8899

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed  Designation Assistant Secretary Date 9 February 1998

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB