

MG01

Particulars of a mortgage or charge



098857/13

A fee is payable with this form.
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

What this form is for
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

What this form is NOT for
You cannot use this form to
particulars of a charge for a
company. To do this, please
use form MG01s

THURSDAY



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A36 29/04/2010 471
COMPANIES HOUSE

1 Company details For official use

Company number: 0 7 1 9 8 9 7 9

Company name in full: LDC (Thurso Street) GP2 Limited as nominee of and Trustee for
and on behalf of LDC (Thurso Street) Limited Partnership (No LP13851)

3

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation: d1 d6 m0 m4 y2 y0 y1 y0

3 Description

Description: Standard Security

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

4 Amount secured

Amount secured: Please give us details of the amount secured by the mortgage or charge

All sums of money and to discharge all obligations and liabilities which now are or which may at any time or from time to time be or become due to the Lenders or any of them or the Security Trustee in any manner or by or in any respect whatsoever whether certain or contingent, whether solely or jointly with any other person or persons under the Finance Documents or in connection with any facility thereby granted and/or for which the Partnership now is or may at any time or from time to time become liable or responsible.

"Facility Agreement" means the Facility Agreement dated 11 April 2008 as amended pursuant to the amendment Agreement dated 16 April 2010 made between the Partnership and the Royal Bank of Scotland as arranger, Agent for itself and Security Trustee for the Finance parties

"Partnership" means LDC (Thurso Street) Limited Partnership

Continuation page
Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name The Royal Bank of Scotland Plc (as agent and security trustee

Address for itself and each of the Lenders) ("the Lenders")

36 St Andrew Square, Edinburgh

Postcode E H 2 2 Y B

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

All and whole the subjects known as and forming 3 and 5 Thurso Street, Glasgow, being the subjects registered in the Land Register of Scotland under Title Number GLA 78050

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).


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Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Christopher Bartlett

Company name Burges Salmon LLP

Address Narrow Quay House

Narrow Quay

Bristol

Post town

County/Region

Postcode B S I 4 A H

Country

DX 7829 Bristol

Telephone +44 (0)117 939 2000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have included the original deed with this form
- You have entered the date the charge was created
- You have supplied the description of the instrument
- You have given details of the amount secured by the mortgagee or chargee
- You have given details of the mortgagee(s) or person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- You have signed the form
- You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction



What this form is for
You may use this form to give notice
of a certificate of registration of a
charge comprising property situated
in another UK jurisdiction

What this form is NOT for
You cannot use this form as a
certificate of registration of a charge
for a company registered
in Scotland

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details		For official use
Company number	0 7 1 9 8 9 7 9	<p>→ Filling in this form Please complete in typescript or in bold black capitals</p> <p>All fields are mandatory unless specified or indicated by *</p>
Company name in full	LDC (Thurso Street) GP2 Limited as Nominee of and Trustee for and on behalf of LDC (Thurso Street) Limited Partnership (No LP13851)	

2 Date charge presented		<p>① As described on form MG01 'Particulars of a mortgage or charge'</p> <p>② Please tick as appropriate</p>
Date of, and parties to, the charge	<p>It is hereby certified that the charge ①</p> <p>By standard security dated 8 April 2010 given by LDC (Thurso Street) GP1 Limited and LDC (Thurso Street) GP2 Limited both as Nominees of and Trustees for and on behalf of LDC (Thurso Street) Limited Partnership in favour of Royal Bank of Scotland (as Agent and Security Trustee for itself and each of the Finance Parties)</p> <p>was presented for registration on</p> <p>d¹ d⁶ m⁰ m⁴ y² y⁰ y¹ y⁰</p>	
Jurisdiction	<p>in ②</p> <p><input checked="" type="checkbox"/> Scotland</p> <p><input type="checkbox"/> England and Wales</p> <p><input type="checkbox"/> Northern Ireland</p>	

3 Signature	
Please sign the form here	
Signature	<p>Signature</p> <p>X <i>Russell W</i> X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction

Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Christopher Bartlett

Company name Burges Salmon LLP

Address Narrow Quay House

Narrow Quay

Post town Bristol

County/Region

Postcode

B	S	I		4	A	H
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Country

DX 7829 Bristol

Telephone +44 (0)117 939 2000

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have shown the date of, and parties to, the charge in Section 2
- You have declared where the charge was presented for registration
- You have enclosed the form MG01 and a verified copy of the deed
- You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 7198979

CHARGE NO. 3

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED
ON 16 APRIL 2010 WHICH WAS PRESENTED FOR
REGISTRATION IN SCOTLAND ON 16 APRIL 2010 AND
CREATED BY LDC (THURSO STREET) GP2 LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO THE LENDERS OR ANY OF THEM OR THE
ROYAL BANK OF SCOTLAND PLC (AS AGENT AND SECURITY
TRUSTEE FOR ITSELF AND EACH OF THE LENDERS) (THE
LENDERS) UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 29 APRIL 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30 APRIL 2010



Companies House
for the record

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THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES