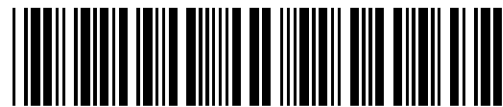




Return of Allotment of Shares

Company Name: **Oxford Nanopore Technologies Limited**

Company Number: **05386273**



Received for filing in Electronic Format on the: **08/06/2020**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/05/2020	04/06/2020

Class of Shares:	ORDINARY	Number allotted	71358
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	53
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	733677
Currency:	GBP	Aggregate nominal value:	3668.385

Prescribed particulars

THE DEFERRED SHARES GRANT THE HOLDER NO RIGHTS TO RECEIVE NOTICE OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY AND DO NOT CONFER ANY OTHER VOTING RIGHTS IN RELATION TO ANY RESOLUTION OF THE MEMBERS. THE DEFERRED SHARES GIVE NO ENTITLEMENT TO ANY DIVIDEND OR ANY OTHER DISTRIBUTION OF THE COMPANY. THE ENTITLEMENT OF HOLDERS OF ANY DEFERRED SHARES TO PARTICIPATE ON A RETURN OF CAPITAL ON A WINDING UP OF THE COMPANY SHALL BE LIMITED TO THE REPAYMENT OF THE AMOUNT PAID UP ON SUCH DEFERRED SHARES TO A MAXIMUM OF 0.5 PENCE PER DEFERRED SHARE AND SUCH ENTITLEMENT SHALL TAKE PLACE ONLY AFTER EACH OF THE MEMBERS HAS RECEIVED THIS ENTITLED SUM PLUS THE PAYMENT IN CASH OF £1 MILLION. HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY OTHER RETURN OF CAPITAL OR RIGHT OF PARTICIPATION IN THE ASSETS OF THE COMPANY. THE DEFERRED SHARES MAY BE REDEEMED AT THE OPTION OF THE COMPANY FOR AN AGGREGATE PAYMENT OF 1 PENNY IN RESPECT OF ALL THE DEFERRED SHARES.

Class of Shares:	ORDINARY	Number allotted	30638493
Currency:	GBP	Aggregate nominal value:	30638.493

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON A WINDING UP. THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	31372170
		Total aggregate nominal value:	34306.878
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.