

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

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CHA 116

To the Registrar of Companies

For official use

Company number

110

19772

Name of company

* Winterthur Life UK Limited

Date of creation of the charge

13 October 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All sums owed to the Bank

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Scotland
The Mound
Edinburgh EH1 1YZ

Presenter's name address and reference (if any):

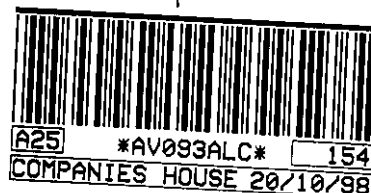
Eversheds
Fitzalan House
Fitzalan Road
Cardiff
CF2 1XZ

4.RWT.4104

Time critical reference

For official use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

The freehold property known as 32-36 (a) to (f) inclusive Rye Lane Peckham London (Title Number 154653) ("the Property");

All buildings and other structures on, and items fixed to, the Property;
Any goodwill relating to the Property or the business or undertaking conducted at the Property;
All plant, machinery and other items affixed to and forming part of the Property or the business or undertaking conducted at the Property;
All plant, machinery and other items affixed to and forming part of the Property on or any time after the date of the Charge;
By way of assignment the rental income from the Property together with the benefit of all rights and remedies of the Company relating thereto;
The proceeds of any claim made under any insurance policy relating to any of the property charged under the Charge; and
By way of floating charge all unattached plant, machinery, chattels and goods now or at any time after the date of the Charge on or in or used in connection with the Property or the business or undertaking conducted at the Property.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

[Empty box for commission allowance or discount]

Signed

[Handwritten signature]

Date 19.10.1998

On behalf of [company] [mortgagee/chargee] †

† delete as appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00019772

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 13th OCTOBER 1998 AND CREATED BY WINTERTHUR LIFE UK LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 20th OCTOBER 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22nd OCTOBER 1998.

M. Cornelius

M. CORNELIUS

for the Registrar of Companies

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COMPANIES HOUSE