



Companies House

**CS01** (ef)

**Confirmation Statement**

Company Name: **FUNDINGXCHANGE LIMITED**

Company Number: **09228134**



X9EZU7FE

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Company Name: **FUNDINGXCHANGE LIMITED**

Company Number: **09228134**

Confirmation **22/09/2020**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1446306</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>144.63</b>

Prescribed particulars

**FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS. ONE SHARE CARRIES ONE VOTE. ON: (1) A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES; (2) A SHARE SALE, THE CONSIDERATION PAYABLE (INCLUDING ANY DEFERRED CONSIDERATION) WHETHER IN CASH OR OTHERWISE TO THOSE SHAREHOLDERS SELLING SHARES UNDER A SHARE SALE LESS ANY FEES, COSTS AND EXPENSES PAYABLE IN RESPECT OF SUCH SHARE SALE; (3) AN ASSET SALE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES; OR (4) AN IPO, THE CONSIDERATION PAYABLE LESS ANY FEES, COSTS AND EXPENSES PAYABLE IN RESPECT OF SUCH IPO, SHALL BE DISTRIBUTED PROPORTIONATELY IN THE FOLLOWING ORDER: FIRSTLY, AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL OF THE B1 ORDINARY SHARES AND B2 ORDINARY SHARES PLUS £100 TO THE HOLDERS OF THE B1 ORDINARY AND B2 ORDINARY SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B3 ORDINARY SHARES, SERIES SEED PREFERENCE SHARES AND ORDINARY SHARES AS TO 0.0001%; SECONDLY, OF ANY REMAINING PROCEEDS, IN RESPECT OF A SUM NOT EXCEEDING £11,089,566, TO THE HOLDERS OF THE SERIES SEED PREFERENCE SHARES AND THE ORDINARY SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B1 ORDINARY SHARES, THE B2 ORDINARY SHARES AND THE B3 ORDINARY SHARES AS TO 0.0001% THIRDLY, IN RESPECT OF ANY PROCEEDS REMAINING, PRO RATA AMONG THE HOLDERS OF ORDINARY SHARES, B1 ORDINARY SHARES, B3 ORDINARY SHARES AND SERIES SEED PREFERRED SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B2 ORDINARY SHARES AS TO 0.0001%**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>277664</b>
	<b>SEED</b>	Aggregate nominal value:	<b>27.77</b>
	<b>PREFERRED</b>		

Currency: **GBP**

Prescribed particulars

**FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS. ONE SHARE CARRIES ONE VOTE. ON: (1) A DISTRIBUTION OF ASSETS ON A LIQUIDATION**

OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES; (2) A SHARE SALE, THE CONSIDERATION PAYABLE (INCLUDING ANY DEFERRED CONSIDERATION) WHETHER IN CASH OR OTHERWISE TO THOSE SHAREHOLDERS SELLING SHARES UNDER A SHARE SALE LESS ANY FEES, COSTS AND EXPENSES PAYABLE IN RESPECT OF SUCH SHARE SALE; (3) AN ASSET SALE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES; OR (4) AN IPO, THE CONSIDERATION PAYABLE LESS ANY FEES, COSTS AND EXPENSES PAYABLE IN RESPECT OF SUCH IPO, SHALL BE DISTRIBUTED PROPORTIONATELY IN THE FOLLOWING ORDER: FIRSTLY, AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL OF THE B1 ORDINARY SHARES AND B2 ORDINARY SHARES PLUS £100 TO THE HOLDERS OF THE B1 ORDINARY AND B2 ORDINARY SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B3 ORDINARY SHARES, SERIES SEED PREFERENCE SHARES AND ORDINARY SHARES AS TO 0.0001%; SECONDLY, OF ANY REMAINING PROCEEDS, IN RESPECT OF A SUM NOT EXCEEDING £11,089,566, TO THE HOLDERS OF THE SERIES SEED PREFERENCE SHARES AND THE ORDINARY SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B1 ORDINARY SHARES, THE B2 ORDINARY SHARES AND THE B3 ORDINARY SHARES AS TO 0.0001% THIRDLY, IN RESPECT OF ANY PROCEEDS REMAINING, PRO RATA AMONG THE HOLDERS OF ORDINARY SHARES, B1 ORDINARY SHARES, B3 ORDINARY SHARES AND SERIES SEED PREFERRED SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B2 ORDINARY SHARES AS TO 0.0001%

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>764374</b>
	<b>A B1</b>	Aggregate nominal value:	<b>76.44</b>
Currency:	<b>GBP</b>		

Prescribed particulars

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**PAYABLE IN RESPECT OF SUCH IPO, SHALL BE DISTRIBUTED PROPORTIONATELY IN THE FOLLOWING ORDER: FIRSTLY, AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL OF THE B1 ORDINARY SHARES AND B2 ORDINARY SHARES PLUS £100 TO THE HOLDERS OF THE B1 ORDINARY AND B2 ORDINARY SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B3 ORDINARY SHARES, SERIES SEED PREFERENCE SHARES AND ORDINARY SHARES AS TO 0.0001%; SECONDLY, OF ANY REMAINING PROCEEDS, IN RESPECT OF A SUM NOT EXCEEDING £11,089,566, TO THE HOLDERS OF THE SERIES SEED PREFERENCE SHARES AND THE ORDINARY SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B1 ORDINARY SHARES, THE B2 ORDINARY SHARES AND THE B3 ORDINARY SHARES AS TO 0.0001% THIRDLY, IN RESPECT OF ANY PROCEEDS REMAINING, PRO RATA AMONG THE HOLDERS OF ORDINARY SHARES, B1 ORDINARY SHARES, B3 ORDINARY SHARES AND SERIES SEED PREFERRED SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B2 ORDINARY SHARES AS TO 0.0001%**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>208041</b>
	<b>A B2</b>	Aggregate nominal value:	<b>20.8</b>
Currency:	<b>GBP</b>		

Prescribed particulars

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**99.9999% AND TO THE HOLDERS OF THE B1 ORDINARY SHARES, THE B2 ORDINARY SHARES AND THE B3 ORDINARY SHARES AS TO 0.0001% THIRDLY, IN RESPECT OF ANY PROCEEDS REMAINING, PRO RATA AMONG THE HOLDERS OF ORDINARY SHARES, B1 ORDINARY SHARES, B3 ORDINARY SHARES AND SERIES SEED PREFERRED SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B2 ORDINARY SHARES AS TO 0.0001%**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>379911</b>
	<b>A B3</b>	Aggregate nominal value:	<b>37.99</b>

Currency: **GBP**

Prescribed particulars

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## **Statement of Capital (Totals)**

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Currency:

**GBP**

Total number of shares:

**3076296**

Total aggregate nominal  
value:

**307.63**

Total aggregate amount  
unpaid:

**0**

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **671500 ORDINARY shares held as at the date of this confirmation statement**

Name: **KATRIN HERRLING**

Shareholding 2: **271250 ORDINARY shares held as at the date of this confirmation statement**

Name: **OLIVIER BEAU DE LOMENIE**

Shareholding 3: **31732 ORDINARY shares held as at the date of this confirmation statement**

Name: **ALEXANDER FILSHIE**

Shareholding 4: **22500 ORDINARY shares held as at the date of this confirmation statement**

Name: **DEVEN STHANKYIA**

Shareholding 5: **11633 ORDINARY shares held as at the date of this confirmation statement**

Name: **TOM HAY**

Shareholding 6: **3225 ORDINARY shares held as at the date of this confirmation statement**

Name: **BRETT AKKER**

Shareholding 7: **2578 ORDINARY shares held as at the date of this confirmation statement**

Name: **DAVID BLOIS**

Shareholding 8: **10750 ORDINARY shares held as at the date of this confirmation statement**

Name: **HUIPIN CHEN**

Shareholding 9: **1613 ORDINARY shares held as at the date of this confirmation statement**

Name: **HEMANANTHAN DURAISWAMY**

Shareholding 10: **61813 ORDINARY shares held as at the date of this confirmation statement**

Name: **PETER GODFREY**

Shareholding 11: **16125 ORDINARY shares held as at the date of this confirmation statement**

Name: **ALISON HEWITT**

Shareholding 12: **25810 ORDINARY shares held as at the date of this confirmation statement**  
Name: **FREDERIK JACOBS**

Shareholding 13: **43000 ORDINARY shares held as at the date of this confirmation statement**  
Name: **CLYDE KEATON**

Shareholding 14: **2150 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ARUNKUMAR KRISHNAKUMAR**

Shareholding 15: **32250 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ARNAUD DE MARMIES**

Shareholding 16: **2578 ORDINARY shares held as at the date of this confirmation statement**  
Name: **MICHELLE MCATEE**

Shareholding 17: **10750 ORDINARY shares held as at the date of this confirmation statement**  
Name: **P2P EQUITY PARTNERS II**

Shareholding 18: **1075 ORDINARY shares held as at the date of this confirmation statement**  
Name: **AJIT TRIPATHI**

Shareholding 19: **81681 ORDINARY shares held as at the date of this confirmation statement**  
Name: **JOHN OTT**

Shareholding 20: **19138 ORDINARY shares held as at the date of this confirmation statement**  
Name: **GLEN WILLIAMS**

Shareholding 21: **15060 SERIES SEED PREFERRED shares held as at the date of this confirmation statement**  
Name: **CLYDE KEATON**

Shareholding 22: **81881 SERIES SEED PREFERRED shares held as at the date of this confirmation statement**  
Name: **IRISH FILMS LTD**

Shareholding 23: **105422 SERIES SEED PREFERRED shares held as at the date of this confirmation statement**  
Name: **CALIBRATE DIRECT INVESTMENTS L.P.**



Shareholding 24: **75301 SERIES SEED PREFERRED shares held as at the date of this confirmation statement**  
Name: **KIMERA LIMITED**

Shareholding 25: **20000 ORDINARY shares held as at the date of this confirmation statement**  
Name: **GAMMA FINANCE LIMITED**

Shareholding 26: **11608 ORDINARY shares held as at the date of this confirmation statement**  
Name: **MIKE BAXTER**

Shareholding 27: **6665 ORDINARY shares held as at the date of this confirmation statement**  
Name: **RAMSEY TROUGHTON**

Shareholding 28: **41609 ORDINARY shares held as at the date of this confirmation statement**  
Name: **NIMA SARIKHANI**

Shareholding 29: **41609 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ZIBA SARIKHANI**

Shareholding 30: **832 ORDINARY shares held as at the date of this confirmation statement**  
Name: **WILLIAM MARTIN**

Shareholding 31: **832 ORDINARY shares held as at the date of this confirmation statement**  
Name: **WILLIAM BROOKS**

Shareholding 32: **34662 SERIES A B1 shares held as at the date of this confirmation statement**  
Name: **CALIBRATE DIRECT INVESTMENTS L.P.**

Shareholding 33: **53634 SERIES A B1 shares held as at the date of this confirmation statement**  
Name: **IRISH FILMS LTD**

Shareholding 34: **51993 SERIES A B1 shares held as at the date of this confirmation statement**  
Name: **KIMERA LIMITED**

Shareholding 35: **17331 SERIES A B1 shares held as at the date of this confirmation statement**  
Name: **CLYDE KEATON**

Shareholding 36: **121317 SERIES A B1 shares held as at the date of this confirmation statement**  
Name: **GLP CHINA CAPITAL INVESTMENT 5 LIMITED**

Shareholding 37: **194175 SERIES A B1 shares held as at the date of this confirmation statement**  
Name: **DOWNING EIS**

Shareholding 38: **145631 SERIES A B1 shares held as at the date of this confirmation statement**  
Name: **DOWNING ONE VCT**

Shareholding 39: **145631 SERIES A B1 shares held as at the date of this confirmation statement**  
Name: **DOWNING FOUR VCT**

Shareholding 40: **97779 SERIES A B2 shares held as at the date of this confirmation statement**  
Name: **BARONSMEAD VENTURE TRUST**

Shareholding 41: **110262 SERIES A B2 shares held as at the date of this confirmation statement**  
Name: **BARONSMEAD SECOND VENTURE TRUST**

Shareholding 42: **8130 SERIES A B3 shares held as at the date of this confirmation statement**  
Name: **IRISH FILMS LTD**

Shareholding 43: **41609 SERIES A B3 shares held as at the date of this confirmation statement**  
Name: **DOWNING EIS**

Shareholding 44: **31206 SERIES A B3 shares held as at the date of this confirmation statement**  
Name: **DOWNING ONE VCT**

Shareholding 45: **31206 SERIES A B3 shares held as at the date of this confirmation statement**  
Name: **DOWNING FOUR VCT**

Shareholding 46: **104462 SERIES A B3 shares held as at the date of this confirmation statement**  
Name: **BARONSMEAD VENTURE TRUST**

Shareholding 47: **117808 SERIES A B3 shares held as at the date of this confirmation statement**  
Name: **BARONSMEAD SECOND VENTURE TRUST**

Shareholding 48: **30332 SERIES A B3 shares held as at the date of this confirmation statement**  
Name: **GRESHAM HOUSE NOMINEES LTD**

Shareholding 49: **7430 SERIES A B3 shares held as at the date of this confirmation statement**  
Name: **NIMA SARIKHANI**

Shareholding 50: **7430 SERIES A B3 shares held as at the date of this confirmation statement**  
Name: **ZIBA SARIKHANI**

Shareholding 51: **149 SERIES A B3 shares held as at the date of this confirmation statement**  
Name: **WILLIAM MARTIN**

Shareholding 52: **149 SERIES A B3 shares held as at the date of this confirmation statement**  
Name: **WILLIAM BROOKS**

# Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor