

THE COMPANIES ACTS 1985 TO 2006

COMPANY LIMITED BY SHARES

**RESOLUTIONS
OF
MODERN BIOSCIENCES PLC
(THE "COMPANY")
(passed on 13 June 2017)**

WEDNESDAY



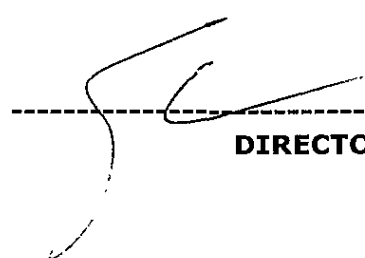
At the General Meeting of the Company held at The Walbrook Building, 25 Walbrook, London EC4N 8AF, at 10.00 a.m. on 13 June 2017, the following resolutions were passed of which the resolutions numbered 1 and 2 were passed as Special Resolutions, and the resolution numbered 3 was passed as an Ordinary Resolution.

SPECIAL RESOLUTIONS

1. **THAT**, the Company be re-registered as a private limited company (the "**Re-Registration**").
2. **THAT**, subject to the passing of Resolution 1 above, and conditional upon the Re-Registration becoming effective, the draft new articles of association of the Company in the form produced to the General Meeting and signed by the Chairman for the purpose of identification be adopted as the articles of association of the Company in substitution for the existing articles of association.

ORDINARY RESOLUTIONS

3. **THAT**, subject to the passing of Resolution 1 above, and conditional upon the Re-Registration becoming effective, the directors be given the authority to authorise matters giving rise to actual or potential conflicts of interest.



DIRECTOR