

MR05



Companies House

Statement that part or the whole of the property charged
(a) has been released from the charge (b) no longer
forms part of the company's property or undertaking

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to register
a statement that part or the
whole of the property charged
has either (a) been released from
the charge or (b) no longer forms
part of the company's property

What this form is NOT for
You may not use this form to
register this statement against
LLP Use form LL MR05

FRIDAY



A25 *A56FJKZ7* 06/05/2016 #7
COMPANIES HOUSE

1 Company details

Company number 0 5 4 5 6 3 3 7

Company name in full Sun CP NewMidco Limited (the "Company")

→ **Filing in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

- Before 06/04/2013 Complete **Part A and Part C**
- On or after 06/04/2013 Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge

Charge creation date 2 8 0 2 2 0 1 2

A2 Charge number

Please give the charge number This can be found on the certificate

Charge number* 8

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description The borrower deed of charge dated 28 February 2012 entered into
by CP Opco, CP Elveden Propco, CP Sherwood Propco, CP
Whinfell Propco, Longleat Propco, the Borrower Security Trustee
and The Companies listed in Schedule 3 of such deed of charge (the
"Borrower Deed of Charge")

Continuation page
Please use a continuation page if
you need to enter more details

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

Fixed and floating charge over all property and assets present and future, including shares, insurances, goodwill, book debts, uncalled capital, buildings and fixtures, as further set out in Schedule 2 of the Borrower Deed of Charge

Continuation page
Please use a continuation page if you need to enter more details

Part B Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code This can be found on the certificate

Charge code ❶

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❶ **Charge code**
This is the unique reference code allocated by the registrar

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Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property or undertaking

Part C To be completed for all charges

C1

Cease or release

Please tell us about the property or undertaking

Part of the property or undertaking charged

- has been released from the charge
 no longer forms part of the company's property or undertaking
 has been released from the charge and no longer forms part of the company's property or undertaking

→ Go to **Section C2**

or

All of the property or undertaking charged

- has been released from the charge
 no longer forms part of the company's property or undertaking
 has been released from the charge and no longer forms part of the company's property or undertaking

→ Go to **Section C3**

C2

Description of assets or property¹

Please give a brief description of assets or property released from the charge and/or a brief description of any property which has ceased to form part of the company's property or undertaking

Description of assets or property

All of the shares owned by the Company in each of

- (i) Sun CP Topco Limited,
(ii) Sun CP Asset Management Limited,
(iii) Sun CP Midco Limited,
(iv) Sun CP Properties Limited,
(v) Carp (UK) 2 Limited, and
(vi) Carp (UK) 3 Limited

(as described in Clause 1.3 of Schedule 2 and set out in further detail in Part 4 of Schedule 4 of the Borrower Deed of Charge)

¹ This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking

Continuation page
Please use a continuation page if you need to enter more details

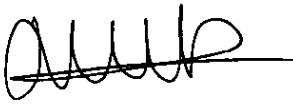
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Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property or undertaking

C3 Details of the person delivering this statement and their interest in the charge

	Please give the name of the person delivering this statement		
Name	James McComb		
	Please give the address of the person delivering this statement		
Building name/number	HSBC Corporate Trustee Company (UK) Limited		
Street	8 Canada Square		
Post town			
County/Region	London		
Postcode	E 1 4 5 H Q		
	Please give the person's interest in the charge (e.g. chargor/chargee etc)		
Person's interest in the charge	Borrower Security Trustee		

C4 Signature

	Please sign the form here		
Signature	Signature X  X		

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 **Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **Rachel Duffy**

Company name **Freshfields Bruckhaus Deringer LLP**

Address **65 Fleet Street**

Post town **London**

County/Region

Postcode **E C 4 Y 1 H S**

Country

DX **LDE No 23**

Telephone **020 7716 4791**

 **Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

The company name and number match the information held on the public Register

Part A Charges created before 06/04/2013


- You have given the charge date
- You have given the charge number (if appropriate)
- You have completed the Description of instrument and Short particulars in Sections A3 and A4

Part B Charges created on or after 06/04/2013

You have given the charge code

Part C To be completed for all charges

- You have ticked the appropriate boxes in Section C1
- You have given a description of assets or property released from the charge (if appropriate)
- You have given the details of the person delivering this statement in Section C3
- You have signed the form

 **Important information**

Please note that all information on this form will appear on the public record

 **Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

 **Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk