

Schedule to Companies Form 403a

Short Particulars of Property Charged

All monies due or to become due of each Obligor to the chargee and/or the Finance Parties and/or any receiver on any account whatsoever under the terms of the aforementioned instrument creating or evidencing the charge.

A first legal mortgage over the scheduled property other than (1) any leasehold restricted property, the Aldeby restricted property or the Cinergy properties in relation to which the provisions of clause 3.15 of the debenture shall apply; (2) the excluded properties, in relation to which the provisions of clause 3.16 of the debenture shall apply and (3) any excluded gas assets.