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CHFP041

COMPANIES FORM No. 395

S13351/26

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

* Insert full name of company

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

Name of company

COMPANIES HOUSE

05637438

* KINGDOM HEALTHCARE LIMITED

Date of creation of the charge

1 March 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Mortgage

Amount secured by the mortgage or charge

All liabilities of the Company present and future, actual and/or contingent, to AIB Group (UK) PLC ("the Bank")

Names and addresses of the mortgagees or persons entitled to the charge

AIB Group (UK) PLC of 4 Queen's Square, Belfast (whose address for correspondence 36/38 Station Rd Solihull West Mids B91 3SB)

Postcode

BT1 3DJ

Presentor's name, address and reference (if any):

NEEDHAM & JAMES
1 WATERLOO STREET
BIRMINGHAM B2 5PG
DX 13032 Birmingham

Ref: DSL ALL60.73

Time critical reference

For official use
Mortgage section

Post room



A09
COMPANIES HOUSE

84
03/03/2006

Short particulars of all the property mortgaged or charged

1. By way of legal mortgage all that freehold property known as Longridge Nursing Home, Levedale Road, Penkridge, ST18 9AL and registered at HM Land Registry under title number SF445830 ("the Mortgaged Property").

2. By way of specific charge the goodwill and connection of any business or businesses now or at any time carried on by or for the account of the Company upon all or any part of the Mortgaged Property.

3. By way of floating charge all moveable plant, machinery, implements, utensils, furniture, equipment, stock in trade, work in progress and other chattels of the Company now and from time to time placed on or used in or about the Mortgaged Property.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

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+
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A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

Nil

Signed Needham & James N + J Date 2 March 2006

On behalf of [company] [mortgagee/chargee]*

*Delete as appropriate

Notes.

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- Cheques and Postal Orders are to be made payable to **Companies House**.
- The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05637438

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 1st MARCH 2006 AND CREATED BY KINGDOM HEALTHCARE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO AIB GROUP (UK) PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd MARCH 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th MARCH 2006.

DXL



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES