

Rule 1.29

**The Insolvency Act 1986
Notice of Completion of
Voluntary Arrangement**

R.1.29

**Pursuant to Rule 1.29 of the
Insolvency Rules 1986**

To the Registrar of Companies and The Court

**For official
use**

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Company Number

2188892

Name of Company

(a) Insert full name
of company

(a)	London & Bishopsgate Holdings plc
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(b) Insert full name(s)
and address(es)

I, (b) Martin Fishman, Ernst & Young LLP
1 More London Place, London SE1 2AF

(c) Insert date

the supervisor of a voluntary arrangement approved on (c) 4 October 1994
enclose a copy of my notice to the creditors and members of the above-named
company that the voluntary arrangement has been completed, together with a
report of my receipts and payments

Signed



Date 27 October 2011

Presenter's name,
address and
reference
(if any)

Martin Fishman
Ernst & Young LLP
1 More London Place
London SE1 2AF

ML7E/MF/AP/

For Official Use	
Liquidation Section	Post Room

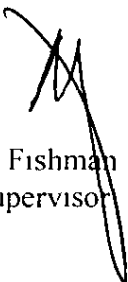
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**LONDON & BISHOPSGATE HOLDINGS PLC
IN LIQUIDATION AND COMPANY VOLUNTARY ARRANGEMENT
NOTICE TO CREDITORS AND MEMBERS OF COMPLETION OF COMPANY VOLUNTARY
ARRANGEMENT**

Further to my appointment as Supervisor of the Voluntary Arrangement of London & Bishopsgate Holdings plc on 4 October 1994, I hereby give notice, pursuant to Rule 1.29 of the Insolvency Rules 1986, that the Company Voluntary Arrangement was completed on 27 October 2011



M Fishman
Supervisor

27 October 2011

TO ALL MEMBERS AND CREDITORS

31 October 2011

Ref ML7E/MF/AP

Direct line 020 7951 9119

Email aprior@uk.ey.com

Dear Sir(s)/ Madam

**London & Bishopsgate Holdings plc ("the Company") – In Liquidation and Company Voluntary Arrangement
Final Report on the Company Voluntary Arrangement**

I write to report on the completion of the Company Voluntary Arrangement ("CVA") of the Company. This final report should be read in conjunction with my previous reports.

I attach a receipts and payments account at Appendix 1 covering the period of the CVA.

Completion of the CVA

The former Administrator has confirmed that there were no further monies to be transferred to the CVA. As Supervisor, I confirm that all CVA expenses have been paid and all available monies have been distributed to creditors.

Therefore, in accordance with the terms of the CVA, the CVA has come to an end. I attach at Appendices 2 and 3 respectively Form 1.4, together with my notice that the CVA has been fully implemented.

Under Rule 1.29 of the Insolvency Rules 1986, I am required to explain any difference in the actual implementation of the CVA as compared with the original proposal. I confirm that there has been no difference except that the dividend actually paid to ordinary creditors was higher than originally expected, since improved realisations in the Administration allowed additional funds to be transferred to the CVA.

I will be discharged from office as Supervisor after this report and its attachments have been filed in Court and with the Registrar of Companies and, as provided in the CVA terms, shall be released from liability to the same effect as a release without conditions given to an Administrator under the Insolvency Act 1986.

Completion of the Administration

As you are aware, I was also formerly Administrator of the Company. I confirm that the Court discharged the Administration Order on 20 April 2011.



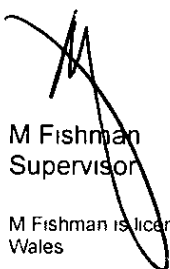
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Liquidation

On the Company's petition, the Court made an Order for the Company to be wound up on 20 April 2011, and for the Official Receiver to be appointed as Liquidator. The sole purpose of the liquidation is to allow the Company to be dissolved as soon as possible. There will be no further distributions to creditors from the liquidation.

Please contact Andrew Prior on the above number if you have any queries on this report.

Yours faithfully
For the Company



M Fishman
Supervisor

M Fishman is licensed in the United Kingdom to act as an Insolvency Practitioner by the Institute of Chartered Accountants in England and Wales.

LONDON & BISHOPSGATE HOLDINGS PLC
(IN LIQUIDATION AND VOLUNTARY ARRANGEMENT)

SUMMARY OF RECEIPTS & PAYMENTS
AS AT 27 OCTOBER 2011

<u>£000's</u>	<u>Receipts and Payments To Date</u>
Transferred from Joint Administrators	4,224
Bank interest	29
Less	
Supervisors' fees & expenses	(26)
Income tax	(6)
Available for distribution	<hr/> 4,221
Distributed to ordinary creditors	(4,221)
Funds held by Supervisors available for distribution	<hr/> <hr/> 0