

Statement to comply with Section 644(5) Companies Act 2006
CHEVRON UNITED KINGDOM LIMITED
(Company number 04245760)
(the "Company")

21 May 2012

Introduction

We refer to the written resolutions of the sole shareholder of the Company dated 21 May 2012 (a copy of which accompanies this statement) (the "**Written Resolutions**") which approved, among other things

- (i) the reduction in the nominal value of each of the 1,001,000 issued ordinary fully paid-up shares in the Company from £1 to 0 0000999000999000999 pence , and
- (ii) the reduction of the share premium account by \$1,468,718,976 00

(the "**Reduction in Capital**")

Statement by the directors

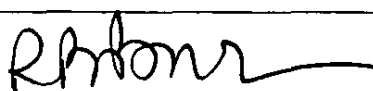

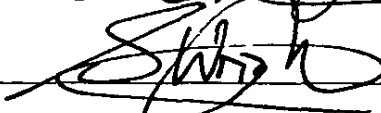
We,

Richard Bridgmore Brown

Siriporn Chaiyasuta

Stewart William Wright

being all the directors of the Company as at the date of this statement confirm that the statement of solvency made by each of us on 21 May 2012 in relation to the Reduction of Capital (a copy of which accompanies this statement) (i) was made less than 15 days before the date on which the Written Resolutions were passed and (ii) was provided in accordance with section 642(2) of the Companies Act 2006 to the Company's sole shareholder at the same time as the proposed Written Resolutions were sent to the sole shareholder

Name of Director	Signature
Richard Bridgmore Brown Director	
Siriporn Chaiyasuta Director	
Stewart William Wright Director	

TUESDAY



L19GESX5

LD1

22/05/2012

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COMPANIES HOUSE