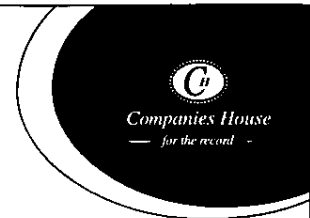


# SH01

## Return of allotment of shares



You can use the **WebFiling** service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

**What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

**What this form is NOT**  
You cannot use this form  
notice of shares taken by  
on formation of the com  
for an allotment of a new  
shares by an unlimited c.

SATURDAY



\*ASSJKIGV\*  
A09 20/03/2010 334  
COMPANIES HOUSE

### 1 Company details

Company number	0	6	7	6	8	0	5	3
Company name in full	Radio Physics Solutions Ltd							

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals  
  
All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date	d	d	m	m	y	y	y	y
To Date	d	d	m	m	y	y	y	y

<sup>1</sup> **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

<sup>2</sup> **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency <sup>2</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Ords	Pound Sterling	1486	0 01	9 49	0

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Details of non-cash  
consideration  
  
If a PLC, please attach  
valuation report (if  
appropriate)

# SH01

## Return of allotment of shares

### Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

#### 4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	9.49	0	26777	£ 267.77
Ordinary	0.01	0	94802	£ 948.02
				£
				£
<b>Totals</b>			121579	£ 1215.79

#### 5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

#### 6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

④ Total aggregate nominal value  
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

Total number of shares 121579

Total aggregate nominal value ④ £1,215.79

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class.

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Return of allotment of shares

**7** Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		<p><b>Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p> <p><b>Continuation page</b> Please use a Statement of Capital continuation page if necessary</p>
Class of share	Ordinary £0 01	
Prescribed particulars ①	Full voting rights	
Class of share		
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

**8** Signature

I am signing this form on behalf of the company		<p><b>Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X <i>Mehala CEO</i> FOR AND ON BEHALF OF ANGLO SCIENTIFIC LTD</p>	
This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

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## Return of allotment of shares

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Nichola Cole**

Company name **Anglo Scientific Ltd**

Address **The Elms Courtyard  
Bromesberrow**

Post town **Ledbury**

County/Region

Postcode **H R 8 1 R Z**

Country

DX

Telephone **01531 651231**

### Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- You have signed the form

### Important information

Please note that all information on this form will appear on the public record

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 NR Belfast 1

### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

**PART A** Please indicate your consents by circling Yes (or No) in the boxes below

Pursuant to the terms of paragraph 1 of schedule 5 part 1 of the subscription agreement (January 05) (the 'Agreement') the authorised share capital of the Company be increased from £750 to £1,006,900 by the creation of 256,900 new ordinary shares of £0.001	<input checked="" type="radio"/> Yes <del>No</del>
Pursuant to the terms of paragraph 1 of schedule 5 part 1 of the Agreement I/we consent to the granting of Warrants in accordance to the terms of the letter to shareholders dated 25 <sup>th</sup> February 2010 (the 'Offer Letter') and the entry by the Company into a Warrant Instrument (the 'Warrant Instrument') and Loan Note Instrument (the 'Loan Note Instrument') copies of which are available on request	<input checked="" type="radio"/> Yes <del>No</del>
Pursuant to the terms of paragraph 1 of schedule 5 part 1 of the Agreement I/we consent to the issue of up to 40,000 ordinary £0.001 shares of the Company to existing or new shareholders on the exercise of Warrants on the terms as set out in the Warrant Instrument in accordance to the terms of the Offer Letter	<input checked="" type="radio"/> Yes <del>No</del>
Pursuant to the terms of paragraph 1 of schedule 5 part 1 of the Agreement I/we consent to the issue of the number of ordinary £0.001 shares of the Company required to satisfy the terms as set out in the Loan Note Instrument to existing or new shareholders in the event of Conversion in accordance to the terms of the Offer Letter	<input checked="" type="radio"/> Yes <del>No</del>
Pursuant to the terms of paragraph 3 of schedule 5 part 1 of the Agreement I/we consent to the alteration of the articles of association of the Company as set out in the Notice of General Meeting enclosed with this letter	<input checked="" type="radio"/> Yes <del>No</del>
Pursuant to the terms of paragraph 6 of schedule 5 Part 1 of the Agreement I/we consent to the creation of a second ranking charge by the Company in favour of a security trustee for all the 2010 Note holders over certain of its assets including intellectual property rights and work in-progress to secure amounts due by the Company to 2010 Note holders	<input checked="" type="radio"/> Yes <del>No</del>
I/we consent to the passing of the resolutions set out in the Notice of General Meeting enclosed with this letter	<input checked="" type="radio"/> Yes <del>No</del>
Sixela Investments Ltd of Tower Hill House 1c, Bourdage St, Peters Port appoint the Chairman as my proxy to vote for all of the resolutions to be proposed at the General Meeting of the Company to be held on 16 <sup>th</sup> March 2010 on <del>Q&amp;As which to appoint the following as a proxy for the General Meeting on 16<sup>th</sup> March 2010 to vote in my</del> <del>behalf on the resolutions proposed there at.</del>	<input checked="" type="radio"/> Yes <del>No</del>

**PART B** Please complete the boxes below

Name of Shareholder Sixela Investments Ltd	
Number of Notes required in order not to have your shareholding in the Company diluted on exercise of conversion rights under the 2010 Loan Note Instrument and vesting of shares on exercise of rights under the 2010 Warrant Instrument	<u>256</u>
1. Yes, I/we hereby apply for the number of Notes of £300 each stated in the adjacent box (this can be any number of Notes)	<u>565</u>
Aggregate cost of Notes (i.e. number of Notes applied for x £300)	
<del>2. No, I/we do not apply for purchase of Notes</del>	

SIGNED

For and on behalf of Sixela Investments Ltd

*Wendy Goldstein*  
for Sixela

DATE 15 March 2010

Please return this form by post to Nicky Cole, 21 Net Ltd, The Elm Court yard, Bromsbury, Lechlade, HR8 1RZ or fax to 01531 651236 E.A.O. Nicky Cole or email it to nicky@21net.com. Cheques for the whole of the purchase price of the Notes you are applying for should be made payable to 21 Net Ltd Deposit 2 and sent to Nicky Cole at The Elm Court yard. Alternatively you can make an electronic transfer to 21 Net Ltd Deposit 2 HSBC Bank Sort code 40 31 09 Account no. 93663728. Please use your name as a reference.