



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



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Company Name: GS EUROPEAN INVESTMENT GROUP II LTD

Company Number: 05702866

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Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>		<i>From</i>	<i>To</i>
		06/11/2012	06/11/2012
Class of shares	REDEEMABLE ?1.00	<i>Number allotted</i>	275000000
		<i>Nominal value of each share</i>	1
<i>Currency</i>	EUR	<i>Amount paid</i>	1.0
		<i>Amount unpaid</i>	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY ?1.00	<i>Number allotted</i>	1
		<i>Aggregate nominal value</i>	1
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE ORDINARY ?1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF VOTING. THE ORDINARY ? 1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF INCOME DISTRIBUTION. THE ORDINARY ? 1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THE ORDINARY ?1.00 SHARES ARE NOT REDEEMABLE.

Class of shares	REDEEMABLE ?1.00	<i>Number allotted</i>	19610
		<i>Aggregate nominal value</i>	19610
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE REDEEMABLE ?1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF VOTING. THE REDEEMABLE ?1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF INCOME DISTRIBUTIONS. THE REDEEMABLE ?1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THE REDEEMABLE ?1.00 SHARES ARE REDEEMABLE AT THE OPTION OF THE COMPANY BY GIVING NOTICE TO THE HOLDER.

Class of shares	ORDINARY ?1.00	<i>Number allotted</i>	426524357
		<i>Aggregate nominal value</i>	426524357
<i>Currency</i>	EUR	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE ORDINARY ?1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF VOTING. THE ORDINARY ? 1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF INCOME DISTRIBUTION. THE ORDINARY ? 1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THE ORDINARY ?1.00 SHARES ARE NOT REDEEMABLE.

Class of shares	ORDINARY ?1.00	<i>Number allotted</i>	1209498
		<i>Aggregate nominal value</i>	1209498
<i>Currency</i>	EUR	<i>Amount paid per share</i>	207.159435
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE ORDINARY ?1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF VOTING. THE ORDINARY ? 1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF INCOME DISTRIBUTION. THE ORDINARY ? 1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THE ORDINARY ?1.00 SHARES ARE NOT REDEEMABLE.

Class of shares	REDEEMABLE ?1.00	<i>Number allotted</i>	275201366
		<i>Aggregate nominal value</i>	275201366
<i>Currency</i>	EUR	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE REDEEMABLE ?1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF VOTING. THE REDEEMABLE ?1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF INCOME DISTRIBUTIONS. THE REDEEMABLE ?1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THE REDEEMABLE ?1.00 SHARES ARE REDEEMABLE AT THE OPTION OF THE COMPANY BY GIVING NOTICE TO THE HOLDER.

Class of shares	REDEEMABLE US\$1.00	<i>Number allotted</i>	59294
		<i>Aggregate nominal value</i>	59294
<i>Currency</i>	USD	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE REDEEMABLE US\$1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF VOTING. THE REDEEMABLE US\$1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF INCOME DISTRIBUTIONS. THE REDEEMABLE US\$1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THE REDEEMABLE US\$1.00 SHARES ARE REDEEMABLE AT THE OPTION OF THE COMPANY BY GIVING NOTICE TO THE HOLDER.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	19611
		<i>Total aggregate nominal value</i>	19611
<i>Currency</i>	EUR	<i>Total number of shares</i>	702935221
		<i>Total aggregate nominal value</i>	702935221
<i>Currency</i>	USD	<i>Total number of shares</i>	59294
		<i>Total aggregate nominal value</i>	59294

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.