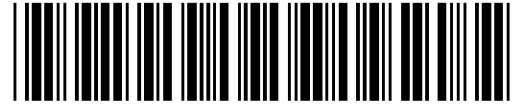




Return of Allotment of Shares

Company Name: **PAYSAFE HOLDINGS UK LIMITED**

Company Number: **03202517**



Received for filing in Electronic Format on the: **03/02/2020**

X8Y22RL5

Shares Allotted (including bonus shares)

Date or period during which shares are allotted From
03/02/2020

Class of Shares:	ORDINARY	Number allotted	1690000
Currency:	EUR	Nominal value of each share	1
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

SHARES ISSUED IN CONSIDERATION FOR PAYSAFE GROUP LIMITED ASSIGNING TO THE COMPANY LOAN STOCK OF EUR1,690,000

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1690002
Currency:	EUR	Aggregate nominal value:	1690002

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS

Class of Shares:	PREFERENCE	Number allotted	876000000
Currency:	EUR	Aggregate nominal value:	876000000

Prescribed particulars

THE RIGHTS ARE THE SAME AS ORDINARY SHARES AND THEY SHALL RANK PARI PASSU SAVE THAT: A . EACH PREFERENCE SHARE IS REDEEMABLE ON DEMAND BY THE HOLDER OF SUCH PREFERENCE SHARE B . THE COMPANY MAY REDEEM EACH PREFERENCE SHARE AT ANY TIME C. EACH PREFERENCE SHARE SHALL BE AUTOMATICALLY REDEEMED ON THE DAY THAT FALLS 20 YEARS AFTER IT HAS BEEN ISSUED D.THE PREFERENCE SHARES SHALL ATTRACT NO VOTING RIGHTS

Statement of Capital (Totals)

Currency:	EUR	Total number of shares:	877690002
		Total aggregate nominal value:	877690002
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.