

DEEPMIND TECHNOLOGIES LIMITED

Company no. 07386350

(the "Company")

MONDAY



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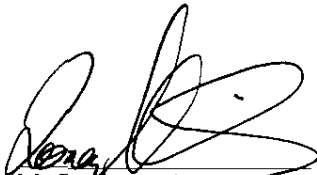
28/10/2019

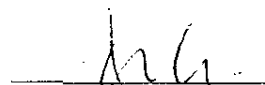
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COMPANIES HOUSE

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES  
ACT 2006 MADE ON 28 OCTOBER 2019

1. This is a statement of the directors of the Company for the purpose of section 644(5) of the Companies Act 2006 and has been signed by each of the directors of the Company.
2. The directors of the Company confirm that the solvency statement dated 28 OCTOBER 2019 and made for the purposes of section 642 of the Companies Act 2006 in the form as prescribed by the Companies (Reduction of Share Capital) Order 2008 was:
  - (a) made not more than 15 days before 28 OCTOBER 2019 being the date on which the special written resolution to reduce the Company's share capital by cancelling and extinguishing 5,266,406,357 ordinary shares of £0.0001 each and by cancelling and extinguishing the amount standing to credit of the share premium account of the Company in full was passed as a special resolution; and
  - (b) provided to the Company's sole member in accordance with section 642(2) of the Companies Act 2006.

  
Mr Rohan Aubyn Harris  
Director

  
Mr Kenneth Hohee Yi  
Director