

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
UK GREEN INVESTMENT BANK LIMITED
(Registered in Scotland No. SC424067)
(the "Company")

Solvency statement under section 643 of the Companies Act 2006 made on 27 November 2019
We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 643 of the Companies Act 2006 for the purposes of section 642 of the Companies Act 2006, in respect of the proposed reduction of the issued share capital of the Company.

It is proposed that the Company's issued ordinary share capital be reduced from £156,745,000.00 to £1,567,450.00 by reducing the nominal value of each issued ordinary share of £1.00 in the capital of the Company from £1.00 to £0.01 each, and through the cancellation of the Company's entire share premium account of £1,410,705,000.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

- a) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Name of director	Signature
Neil Arora	<i>Neil Arora</i>
Mark Dooley	
Edward Northam	
Daniel Wong	

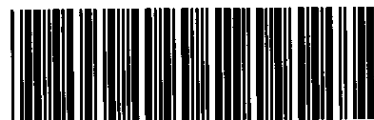
**COMPANIES HOUSE
EDINBURGH**

03 DEC 2019

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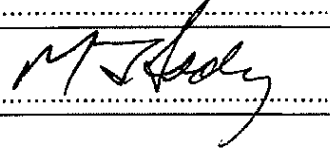
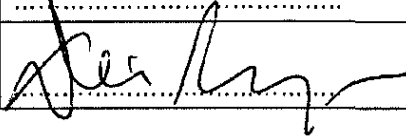
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