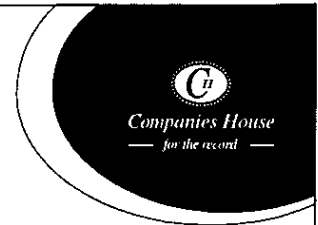


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MG01

Particulars of a mortgage or charge

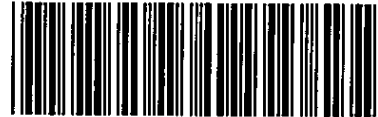


A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

What this form is for
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

What this form is NOT for
You cannot use this form to r
particulars of a charge for a S
company To do this, please u
form MG01s

SATURDAY



AM3MJOOG
A37 30/10/2010 35
COMPANIES HOUSE

1 Company details

Company number 0 4 1 1 5 0 0 8

Company name in full GREEN BAY MEDIA LIMITED ("CHARGOR")

For official use

→ Filling in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 1 d 8 m 1 m 0 y 2 y 0 y 1 y 0

3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description CHARGE AND DEED OF ASSIGNMENT ("Charge")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured
y x 10
All sums owing to the Chargee under an investment agreement between the Chargor and the Chargee entered into on 18th October 2010 ("Funding Agreement") and under clauses 2, 6(c) and 6(g) of the Charge

Continuation page
Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name S4C Rhyngwladol Cyf (company number 03542938)

Address Parc Ty Glas, Llanishen, Cardiff,

Postcode C F 1 4 5 D U

Name

Address

Postcode

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

The Chargor has charged by way of a fixed charge to the Chargee all of the Chargor's right title and interest (whether now owned or hereafter acquired) in and to the following in relation to the series of 6 x 60 minute television programmes provisionally entitled "Islands" (the "Series") throughout the world ("the Secured Territory")

(i) all literary property and ancillary rights in relation to the Series, including without limitation, treatments, scripts, and the copyrights thereof,

(ii) the copyright in and to the Series,

(iii) the music and musical compositions of the Series including the lyrics and all rights to exploit the same and to produce publish reproduce and synchronise all or any of the same,

(iv) all physical material (including without limitation all tangible and photographic film stock videotape audio tape negatives duplicating material masters out takes trims sound effects tracks dialogue tracks music tracks sets raw film and books records and documentation) and all other physical properties of or relating to the Series whether now or hereafter in existence and wherever located,

(v) the entire right title and interest of the Chargor in and the benefits of the Chargor under the Funding Agreement and all other agreements by means of which the Chargor may now or hereafter have secured the necessary funding to enable the production of the Series,

(vi) all contracts, contract rights and agreements of the Chargor relating to the Series or to any literary property and ancillary rights and any other elements of the Series,

(vii) all ancillary publishing spin-off and merchandising rights of every kind and nature in the Series, including but not limited to novelisation and publishing rights and commercial tie-up and sponsorships, and

(viii) the proceeds of all present and future policies of insurance in respect of the Series,

MG01

Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount	n/a	
8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
9	Signature Please sign the form here Signature X <i>Ely Morris</i> X This form must be signed by a person with an interest in the registration of the charge	

MG01

Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Owain Jones**

Company name **S4C Rhyngwladol Cyf**

Address **Parc Ty Glas, Llanishen,**

Post town **Cardiff**

Country/Region

Postcode **C F 1 4 5 D U**

Country **WALES**

Dx

Telephone **02920 741412**

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have included the original deed with this form
- You have entered the date the charge was created
- You have supplied the description of the instrument
- You have given details of the amount secured by the mortgagee or chargee
- You have given details of the mortgagee(s) or person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- You have signed the form
- You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



P.

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4115008
CHARGE NO. 8**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE AND DEED OF
ASSIGNMENT DATED 18 OCTOBER 2010 AND CREATED BY
GREEN BAY MEDIA LIMITED FOR SECURING ALL MONIES
DUE OR TO BECOME DUE FROM THE COMPANY TO S4C
RHYNGWLADOL CYF ON ANY ACCOUNT WHATSOEVER
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 30 OCTOBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1 NOVEMBER
2010



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES