

IN THE HIGH COURT OF JUSTICE  
CHANCERY DIVISION  
COMPANIES COURT



*Mr. FINN* REGISTRAR *Briggs*

ON THE 23 DAY OF MARCH 2016

COMPANIES HOUSE

IN THE MATTER OF REGENERSIS PLC  
AND IN THE MATTER OF THE COMPANIES ACT 2006

WEDNESDAY



LD1 23/03/2016 #90  
COMPANIES HOUSE

**ORDER**

**UPON THE CLAIM FORM** of the above named Regenersis Plc (the "Company"), the registered office of which is situated at 190 High Street, Tonbridge, Kent, TN9 1BE issued to this court on 3 March 2016

**AND UPON HEARING** Counsel for the Company

**AND UPON READING** the documents recorded on the Court file as having been read

**THE COURT ORDERS** the cancellation of the entire amount standing to the credit of the share premium account of the Company resolved on by Special Resolution passed on 2 March 2016 be and the same is hereby confirmed in accordance with the provisions of the Companies Act 2006

**AND THE COURT HEREBY APPROVES** the Statement of Capital set forth in the Schedule hereto showing the several particulars required by the Companies Act 2006,

**AND IT IS ORDERED** that

- 1 this order be produced to the Registrar of Companies together with a statement of capital in accordance with the Companies Act 2006 and that an office copy hereof be delivered to the Registrar, and
- 2 notice of the registration by the Registrar of Companies of this Order be published once in "The Times" newspaper within 21 days of the said registration

Dated 23 March 2016



**IN THE HIGH COURT OF JUSTICE  
CHANCERY DIVISION  
COMPANIES COURT**

**REGISTRAR**

**ON THE 23 DAY OF MARCH 2016**

**IN THE MATTER OF REGENERSIS PLC  
AND IN THE MATTER OF THE COMPANIES ACT 1985**

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**ORDER**

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Fax +44 20 7374 0888

Solicitors for the Applicant



**HERBERT  
SMITH  
FREEHILLS**

# SH19

## Statement of capital



Companies House

A fee is payable with this form.  
Please see 'How to pay' on the last page

**What this form is for**  
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

**What this form is NOT for**  
You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

For further information, please refer to our guidance at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

### 1 Company details

Company number 0 5 1 1 3 8 2 0

Company name in full REGENERIS PLC

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

### Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the company's share capital as reduced by the resolution

### 2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling  
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
ORDINARY	£0.02	£0.00	79022599	£ 1,580,451.98
				£
				£
				£
<b>Totals</b>				£ 1,580,451.98

### 3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
<b>Totals</b>				

① Including both the nominal value and any share premium

② Number of shares issued multiplied by nominal value of each share.

**Continuation pages**  
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class.

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Statement of capital

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

① Including both the nominal value and any share premium.

① Number of shares issued multiplied by nominal value of each share

Continuation pages  
Please use a Statement of Capital continuation page if necessary

② Total number of issued shares in this class

**4 Statement of capital (Totals)**


Please give the total number of shares and total aggregate nominal value of issued share capital		③ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc
Total number of shares	79022599	
Total aggregate ③ nominal value	£1,580,451.98	

**5 Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3.		④ Prescribed particulars of rights attached to shares The particulars are a. particulars of any voting rights, including rights that arise only in certain circumstances, b. particulars of any rights, as respects dividends, to participate in a distribution, c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.  A separate table must be used for each class of share.  Please use a Statement of capital continuation page if necessary.
Class of share	ORDINARY SHARES	
Prescribed particulars ⑤	Full voting, dividend and capital distribution (including on winding up) rights.  Do not confer any rights of redemption	
Class of share		
Prescribed particulars ⑤		

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Class of share		<p><b>5 Prescribed particulars of rights attached to shares</b> The particulars are:</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share.</p> <p>Please use a Statement of capital continuation page if necessary.</p>
Prescribed particulars <b>5</b>		
Class of share		
Prescribed particulars <b>5</b>		

<b>6</b>	<b>Signature</b>		
	I am signing this form on behalf of the company		
Signature	<p>Signature</p> <p>X  X</p>		<p><b>6 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p><b>6 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>
	This form may be signed by Director <b>6</b> , Secretary, Person authorised <b>6</b> , CIC manager.		

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Statement of capital

 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **Lucy Gemmell**

Company name **Herbert Smith Freehills LLP**

Address **Exchange House**

**Primrose Street**

Post town **London**

County/Region

Postcode **E C 2 A 2 E G**

Country **UK**

DX **DX28**

Telephone **020 7466 7501**

 **Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have completed the relevant sections of the statement of capital
- You have signed the form
- You have enclosed the correct fee.

 **Important information**

Please note that all information on this form will appear on the public record

 **How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

For companies registered in Scotland  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

 **Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)