

IEC EXPERIENCE LIMITED

(the "Company")

STATEMENT OF COMPLIANCE WITH SECTION 644(5) OF THE COMPANIES ACT 2006

RELATING TO THE SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006

On 18th August 2016, the directors of the Company made a Solvency Statement (the "~~Solvency Statement~~") pursuant to section 642 of the Companies Act 2006 in connection with the reduction of the issued share capital of the Company

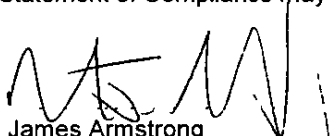
Also, on the same date, the shareholders of the Company passed a Special Resolution (the "**Special Resolution**") by way of a Written Resolution approving the reduction of the issued share capital

In this regard, we, being all of the directors of the Company, hereby confirm that the Solvency Statement was

- made not more than 15 days before the date upon which the Special Resolution was passed, and,
- provided to the shareholders in accordance with section 642(2) of the Companies Act 2006

Signed on 18th August 2016


[This Statement of Compliance may be signed in counterpart]

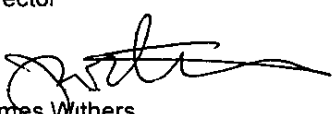

David James Armstrong
Director


Nicholas John Eastwood
Director


Andy Lithgow Gibb
Director


Charles Urquhart Nicol
Director


John Charles Moore Parker
Director


James Withers
Director

WEDNESDAY



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SPE 31/08/2016 #25

COMPANIES HOUSE