

RE-SCAN

In accordance with Section 555 of the Companies Act 2006

SH01

Return of allotment of shares

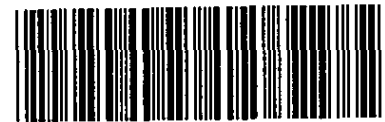
IRIS

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to give notice of shares allotted following incorporation

What this form is NOT for
You cannot use this form to give notice of shares taken by subscription on formation of the company or for an allotment of a new class of shares by an unlimited company

TUESDAY



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A24

10/05/2016

#96

COMPANIES HOUSE

1 Company details

Company number **0 9 7 9 6 9 7 5**

Company name in full **Orthoson Limited**

Filing in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date **d 0 d 4 m 0 m 5 y 2 y 0 y 1 y 6**

To Date **d d m m y y y y**

Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares (Please use a continuation page if necessary)

Currency
If currency details are not completed we will assume currency is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	195265	0.001	0 1024	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if necessary

Details of non-cash consideration
If a PLC, please attach valuation report (if appropriate)

11-5-16
241 (FCS)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
Ordinary	0 004	0	4	£ 0 016
Ordinary	0 01	0	1000002	£ 1000.002
Ordinary	0 1024	0	195265	£ 195.265
				£
Totals			1195271	£ 1195 283

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate nominal value ⑤

⑤ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class

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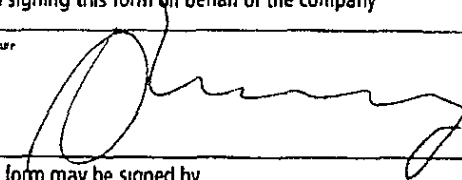
7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		<p>ⓐ Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share	Ordinary	
Prescribed particulars ⓐ	Please see continuation page	
Class of share		
Prescribed particulars ⓐ		
Class of share		
Prescribed particulars ⓐ		

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Signature

I am signing this form on behalf of the company		<p>ⓐ Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>ⓑ Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by Director ⓐ, Secretary, Person authorised ⓑ, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Ordinary
Prescribed particulars	<p>The Ordinary Shares shall have the following rights and be subject to the following restrictions</p> <p>2 2 1 Dividend Rights Any dividend declared by the Company shall be distributed amongst all the holders of Ordinary Shares rateably in proportion to the number of Ordinary Shares held by them respectively</p> <p>2 2 2 Liquidation Surplus (a) If the Ordinary Share Return which each Ordinary Shareholder would have received after all payments had been made to Shareholders pursuant to Article 2 2 2(b), assuming that all options granted by the Company to subscribe for Ordinary Shares and which had not lapsed were exercised in full, would be less than £4 00 per Ordinary Share then only the provisions of Article 2 2 2(b) shall apply to payments to Shareholders out of the Liquidation Surplus and Articles 2 2 2(c) and 2 2 2(d) shall not apply. (b) On a return of assets on a winding up or liquidation of the Company the following order of priority shall apply to payments to Shareholders out of the Liquidation Surplus - (i) first, each Shareholder shall be entitled in respect of their Shares to payment of an amount per Share equal to the nominal value of that Share or, if the Liquidation Surplus is insufficient to enable payment to each Shareholder for all the Shares held by them then such Liquidation Surplus shall be paid to the Shareholders in proportion to the nominal value of the Shares held by each of them, (ii) thereafter any balance remaining of the Liquidation Surplus shall be paid to the Ordinary Shareholders in proportion to the number of Ordinary Shares held by each of them</p>

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7 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Ordinary
Prescribed particulars	<p>c) If, but for the provisions of this Article 2 2 2(c), the Ordinary Share Return which each Ordinary Shareholder would have received after all payments had been made to Shareholders pursuant to Article 2 2 2(b), assuming that all options granted by the Company to subscribe for Ordinary Shares and which had not lapsed were exercised in full, would be £4 00 per Ordinary Share or more then the maximum sum which shall be paid to each Ordinary Shareholder pursuant to Article 2 2 2(b) shall be such sum as will ensure that after such payment has been made the Ordinary Share Return received by each Ordinary Shareholder in respect of each Ordinary Share held by him shall be £4 00 and the provisions of Article 2 2 2(d) shall apply in respect of the remaining Liquidation Surplus</p>

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name

Company name **James Cowper Kreston**

Address **Mill House**

Overbridge Square

Hambridge Lane

Post town **Newbury**

County/Region **Berkshire**

Postcode **R G 1 4 5 U X**

Country **United Kingdom**

DX

Telephone **01635 35255**

Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- The company name and number match the information held on the public Register
- You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 NR Belfast 1

Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



Companies House

COMPANY NAME: ORTHOSON LIMITED

COMPANY NUMBER: 09796975

A second filed SH01 was registered on 31/08/2016