



CHFP010

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

† distinguish between ordinary, preference etc.

§ complete (a) or (b) as appropriate

COMPANIES FORM No. 88(2)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) (see Note 1)

88(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company Number

02091272

1. Name of company

* IBC VEHICLES LIMITED

2. This section must be completed for all allotments

Description of shares †	ORDINARY		
A. Number allotted	159,000,000		
B. Nominal value of each	£ 1.00	£	£
C. Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.00	£	£

Date(s) on which the shares were allotted

(a) [on 28/06/1999] §, or

(b) [from _____ to _____] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given. (Notes 2 & 3)

D. Extent to which each share is to be treated as paid up. Please use percentage			
E. Consideration for which the shares were allotted			

- NOTES**
- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
 - If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E, and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form no 88(3)).
 - Details of bonus issues should be included only in section 2.

Presentor's name, address and reference (if any):

MISS T A GOWER
 LEGAL DEPARTMENT
 GRIFFIN HOUSE, OSBORNE ROAD
 LUTON
 BEDFORDSHIRE
 LU1 3YT
 ENGLAND

<p>For official use</p>	<p>Post room</p>  <p>A12 *ASL8EIFN* 449 COMPANIES HOUSE 29/07/99</p>
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4. Names and addresses of the allottees

Company No 02091272

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Name and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
GENERAL MOTORS HOLDINGS (UK)	159,000,000		
GRIFFIN HOUSE, OSBORNE ROAD, LUTON,			
BEDFORDSHIRE, LU1 3YT, ENGLAND			
Total	159,000,000		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite.

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed *[Signature]* Designation ‡ Secretary Date 28 June 99

Companies registered in England and Wales or Wales should deliver this form to:

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ
DX: 33050 Cardiff

Companies registered in Scotland should deliver this form to:

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB
DX: 235 Edinburgh

