## SH01
Return of allotment of shares

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### 1. Company details
- **Company number:** 07498792
- **Company name in full:** ONEMARKET NETWORK UK LIMITED

### 2. Allotment dates
- **From Date:** 03/01/18
- **To Date:** 30/09/18

### 3. Shares allotted

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Number of shares allotted</th>
<th>Nominal value of each share</th>
<th>Amount paid (including share premium) on each share</th>
<th>Amount (if any) unpaid (including share premium) on each share</th>
</tr>
</thead>
<tbody>
<tr>
<td>GBP</td>
<td>ORDINARY</td>
<td>81,958</td>
<td>GBP1.00</td>
<td>GBP148.52</td>
<td>GBP0.00</td>
</tr>
</tbody>
</table>

**Details of non-cash consideration.**

**If a PLC, please attach valuation report (if appropriate).**

CONSIDERATION HAS BEEN SATISFIED BY THE SET-OFF AND WAIVER OF ALL OUTSTANDING AMOUNTS DUE UNDER AN EXISTING PROMISSORY NOTE ISSUED BY ONEMARKET NETWORK UK LIMITED, THE BENEFIT OF WHICH IS HELD BY ONEMARKET NETWORK UK HOLDINGS LIMITED, IN THE AMOUNT OF USD16,310,643.56 (CONVERTED AT THE APPLICABLE USD TO GBP EXCHANGE RATE OF 1.33998861 TO 1.00).
**Statement of capital**

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares</th>
<th>Number of shares</th>
<th>Aggregate nominal value (£, €, $, etc)</th>
<th>Total aggregate amount unpaid, if any (£, €, $, etc)</th>
</tr>
</thead>
<tbody>
<tr>
<td>GBP 1.00</td>
<td>ORDINARY</td>
<td>195,270</td>
<td>GBP195,270.00</td>
<td>GBP0.00</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Totals</strong></td>
<td><strong>195,270</strong></td>
<td><strong>GBP195,270.00</strong></td>
<td><strong>GBP0.00</strong></td>
</tr>
</tbody>
</table>

**Currency table B**

|             |                  |                  |                                        |                                 |
|             |                  |                  |                                        |                                 |
|             | **Totals**       |                  |                                        |                                 |

**Currency table C**

|             |                  |                  |                                        |                                 |
|             |                  |                  |                                        |                                 |
|             | **Totals**       |                  |                                        |                                 |

<table>
<thead>
<tr>
<th></th>
<th>Total number of shares</th>
<th>Total aggregate nominal value</th>
<th>Total aggregate amount unpaid</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>195,270</td>
<td>GBP195,270.00</td>
<td>GBP0.00</td>
</tr>
</tbody>
</table>

Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.
### Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORDINARY</td>
<td>EACH PAID UP SHARE IS ENTITLED TO ONE VOTE IN ALL CIRCUMSTANCES. EACH PAID UP SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH PAID UP SHARE HAS AN EQUAL RIGHT TO ANY DISTRIBUTION ARISING FROM A WINDING UP.</td>
</tr>
</tbody>
</table>

### Signature

I am signing this form on behalf of the company.

This form may be signed by: Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

### Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

### Person authorised

Under either section 270 or 274 of the Companies Act 2006.
SH01
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 Presenter information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

 Contact name

 Company name

 Address

 Post town

 County/Region

 Postcode

 Country

 DX

 Telephone

 Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

 For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

 For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

 For companies registered in Northern Ireland:
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

 Further information
For further information please see the guidance notes on the website at www.gov.uk/companieshouse
or email enquiries@companieshouse.gov.uk

 This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

 Checklist
We may return the forms completed incorrectly or with information missing.

 Please make sure you have remembered the following:
☐ The company name and number match the information held on the public Register.
☐ You have shown the date(s) of allotment in section 2.
☐ You have completed all appropriate share details in section 3.
☐ You have completed the relevant sections of the statement of capital.
☐ You have signed the form.