

Rule 4 34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs

Pursuant to section 95/99 of
the Insolvency Act 1986

S95/99

For Official Use

To the Registrar of Companies

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Company Number

04487961

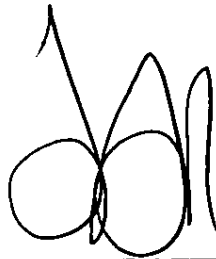
Name of Company

Merchant Capital Limited

I / We
Anthony Davidson
10 Orange Street
Haymarket
London
WC2H 7DQ

S B Ryman
10 Orange Street
Haymarket
London
WC2H 7DQ

the liquidator(s) of the above named company attach a statement of the company affairs
as at 13 February 2013

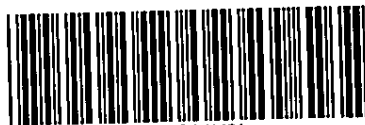


Signed _____

Date 13 February 2013

Shipleys LLP
10 Orange Street
Haymarket
London
WC2H 7DQ

Ref 51653/AD/SBR/WR/GL

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Insolvency Section <small>Post Room</small> COMPANIES HOUSE		
SATURDAY		
	A22C21Y0	
	A10	16/02/2013

Statement of Affairs

Statement as to affairs of

Merchant Capital Limited

on the 13 February 2013 the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name MARTIN EBERHARDT


Signed 

Dated 13/2/2013

Merchant Capital Limited
Statement Of Affairs as at 13 February 2013

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Assets subject to floating charge:		
Uncharged assets:		
Book Debts		Uncertain
Book of Structured Product Investors		Uncertain
Inter-Company Debtors	935,943 21	492,384 32
Estimated total assets available for preferential creditors		492,384 32

Signature  Date 13/2/13

Merchant Capital Limited
Statement Of Affairs as at 13 February 2013

A1 - Summary of Liabilities

	<u>Estimated to Realise £</u>
Estimated total assets available for preferential creditors (Carried from Page A)	492,384 32
Liabilities	
Preferential Creditors -	
Employee Arrears/Hol Pay	8,821 45
Redundancy Payments Office	11,690 65
	20,512 10
Estimated deficiency/surplus as regards preferential creditors	471,872 22
Debts secured by floating charge pre 15 September 2003	
Other Pre 15 September 2003 Floating Charge Creditors	NIL
	471,872 22
Estimated prescribed part of net property where applicable (to carry forward)	NIL
Estimated total assets available for floating charge holders	471,872 22
Debts secured by floating charges post 15 September 2003	
	NIL
Estimated deficiency/surplus of assets after floating charges	471,872 22
Estimated prescribed part of net property where applicable (brought down)	NIL
Total assets available to unsecured creditors	471,872 22
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Trade & Expense Creditors	875,031 32
Employees	55,182 37
Redundancy Payments Office	48,623 60
HMRC (VAT)	53,180 96
HMRC (PAYE/NIC)	210,442 15
HMRC (Corporation Tax)	61,265 00
Contractor Commission Payable	144,073 21
Loan - Jordasic UK Limited	69,613 00
	1,517,411 61
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F.C's post 14 September 2003)	(1,045,539 39)
Estimated deficiency/surplus as regards creditors	(1,045,539 39)
Issued and called up capital	
Ordinary Shareholders	641,000 00
	641,000 00
Estimated total deficiency/surplus as regards members	(1,686,539 39)

Signature



Date

13/2/13

**Shipleys LLP
Merchant Capital Limited
B - Company Creditors**

Key	Name	Address	£
CA00	Matt Austin		4,576 75
CA01	Arc Capital and Income Plc	c/o CBW, Enterprise House, 21 Buckle Street, London, E1 8NN	7,811 60
CB00	Bloomberg	39-45 Finsbury Square, London, EC2A 1PQ	3,769 93
CB01	BPP Professional Education Limited	BPP House, Aldine Place, 142-144 Uxbridge Road, London, W12 8AA	102 60
CB02	BNY Mellon		14,785 08
CC00	The Careers Group - Senate House Services	University of London, Stewart House, 32 Russell Square, London, WC1B 5DN	162 00
CC01	Carne Global Financial Services Limited	15-16 Fitzwilliam Place, Dublin 2, Ireland	23,571 41
CC02	Cogent Communications UK Limited	20 Mastmaker Court, London, E14 9UB	590 12
CC03	Columbia Soft	15495 SW Sequoia Parkway, Suite 190, Portland, OR 97224, USA	792 03
CC04	CSB Group	3rd Floor, 7-8 Conduit Street, London, W1S 2XF	15,798 91
CC05	Columbus 3 Limited		1,299 02
CC06	Gary Cook	17 Riverside, Buntingford, Hertfordshire, SG9 9HJ	23,628 50
CC07	Commodity Intelligence (CIAC)		10,789 14
CC08	Cophorne FS Ltd	Kingswick House, Kingswick drive, Sunninghill, SL5 7BH	2,332 68
CD00	Deltix Inc	2nd Floor, 6 Huron Drive, Natick, MA 01760, USA	7,952 00
CE00	Emma Smith Consultancy Limited	59 Union Street, Dunsttable, LU6 1EX	13,920 13
CE01	Equinix Inc	4th Floor, One Lagoon Drive, Redwood City, CA 94065, USA	6,410 47
CE02	Equifax Plc		3 20
CF00	First Equity Limited	Salisbury House, London Wall, London, EC2M 5QQ	40 00
CF01	FSA	25 The North Colonnade, Canary Wharf, London, E14 5HS	1,264 10
CF02	Financial Times	Number One, Southwark Bridge, London, SE1 9HL	8,400 00
CF03	FundsApps Limited	Suite 14649, 2nd Floor, 145-147 St John Street, London, EC1V 4PY	4,000 00
CF04			0 00
CF05	Ron Faulkner	41 Pointone Appt, Ransgate Street, London, E8 2NA	360 00
CF06	Future Value Consultants Limited	FAO Time Mortimer, 151 Sheen Lane, London, SW14 8LR	18,330 00
CG00	John Gracey	16 Ambleside, Epping, Essex, CM16 4PT	12,679 48
CG01	Goldl Business Creation Limited	Silverwells House, 114 Cadzow Street, Hamilton, ML3 6HP	1,100 00
CG02	Philip Gilbert	53 Heddon Court Avenue, Barnet, Hertfordshire, EN4 9NG	10,000 00
CH00	H M Revenue & Customs	Chesterfield DTO, Markham House, Markham Road, Chesterfield S40 1SR	61,265 00
CH02	H M Revenue & Customs	Croydon DPO, Southern House, 2nd Floor, Wellesley Grove, Croydon CR9 1WW, L74 4AF	53,180 96

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**Shipleys LLP
Merchant Capital Limited
B - Company Creditors**

Key	Name	Address	£
CH03	Herbert Financial Services	14 The Park, Rottingdean, Brighton, BN2 7GQ	338 40
CH04	H M Revenue & Customs	Chesterfield DTO, Markham House, Markham Road, Chesterfield S40 1SR	210,442 15
CI00	Interactive Investor	21 Mansell Street, London, E1 8AA	11,400 00
CI01	Interactive Data (Europe) Limited	Filzroy House, 13-17 Epworth Street, London, EC2A 4DL	111,900 00
CJ00	Melanie Joseph		8,921 85
CJ01	Jordasic UK Limited	19 Ontario Way, Liphook, Hampshire, GU30 7LD	69,613 00
CK00	Kinetic	Level 10, One London Wall, London, EC2Y 5HB	44,977 60
CK01	Knightsbridge Financial Management Limited	Prince Rupert House, Cavalier Court, Chippenham, Wiltshire, SN14	12,691 19
CL00	Ling Bridge Limited	Mezzanine Floor, 10-12 Blandford Street, Marylebone, London, W1U 4AZ	0 00
CL01	Lovemoney.com	Golden House, 30 Great Pulteney Street, London, W1F 9LT	6,000 00
CL02	London Stock Exchange	10 Paternoster Square, London, EC4M 7LS	15,000 00
CL03	Virtual Contact / Liberty Corporate Limited	65 Bath Road, Glasgow, G2 2BX	2,154 70
CL04	Mark Legg	PO Box 452, Horley, RH6 1AX	3,476 95
CL05	Lloyds TSB Bank Plc	PO Box 100, Birmingham	0 00
CM00	Adrian Messina	8 Park Mansions, Prince of Wales Drive, London, SW11 4HG	100 87
CM01	Maples and Calder	75 St Stephen's Green, Dublin 2, Ireland	58,890 19
CM02	Merchant Legal LLP	8-10 Coombe Road, New Malden, Surrey, KT3 4QE	872 86
CM03	Mourant Ozannes	22 Grenville Street, St Helier, Jersey, JE4 8PX	2,537 00
CM04			0 00
CM05			0 00
CM06			0 00
CM07			0 00
CM08	Media Confidential Limited	Keystone, Victoria Avenue, St Sampson, Guernsey, GY2 4AX	420 00
CN00	Northern Trust	50 Bank Street, London, E14 5NT	9,000 00
CO01	O2 - Telefonica UK	260 Bath Road, Slough, Berkshire, SL1 4DX	163 47
CO02	Onit Consulting Limited	39 Mount Street, Cirencester, Gloucestershire, GL7 1TJ	3,000 00
CP00	Pageant Media Limited	Thavies Inn House, 3-4 Holborn Circus, London, EC1N 2HA	1,560 00
CP01	Patrick Gray Limited	65 Nightingale Road, Petts Wood, Kent, BR5 1BH	4,459 00
CP02	PrintHouse Corporation	St Leonard's Road, London, NW10 6ST	3,528 00
CP03	PLG Signs	Unit 3 Heath Business Park, Bonehurst Road, Redhill, Surrey, RH1 5EN	228 00

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**Shipleys LLP
Merchant Capital Limited
B - Company Creditors**

Key	Name	Address	£
CP04			0 00
CP05	Point Nine Financial Technologies Limited	154-160 Fleet Street, London, EC4A 2DQ	133,334 35
CR00	Redundancy Payments Office	7th Floor, Hagley House, 83-85 Hagley Road, Birmingham, B16 8QG	0 00
CR01	Redundancy Payments Office	PO Box 15, Exchange House, 60 Exchange Road, Watford, WD18 0YP	60,314 25
CR02	Reyker Securities Plc	17 Moorgate, London, EC2R 6AR	56,232 03
CR03	Royal Mail	100 Victoria Embankment, London, EC4Y 0HQ	397 11
CS00	Emma Smith	321 Ripon Road, Stevenage, Herts, SG1 4LT	0 00
CS01	Specialist Finance (Simon Harryman)	3 Gwendoline Way, Walsall, West Midlands, WS9 9RG	52,317 98
CS02	SIFA	10 East Street, Epsom, Surrey, KT17 1HH	3,600 00
CS03	SPF Private Clients (CI) Ltd	The Maze, Berthelot Street, St Peter Port, Guernsey, GY1 1JT	3,000 00
CS04	Spectrum Group Limited	C/O Clyde & Co LLP, 138 Houndsditch, London, EC3A 7AR	158,535 93
CS05	SPF Private Clients (CI) Ltd	The Maze, Berthelot Street, St Peter Port, Guernsey, GY1 1JT	3,000 00
CT00	Talisman Group	Court One, Challenge Road, Ashford, Middlesex, TW15 1AX	64,001 95
CW00	Walkers	PO Box 72, Walker House, 28-34 Hill Street, St Helier, Jersey, JE4 8PN	41,120 00
CW01	Winner Financial Services Limited	6 The Arcade, Goring-On-Thames, South Oxfordshire, RG8 9AY	7,475 95
CZ00	Zoho Corp	4900 Hopyard Road, Pleasanton, CA 94588, USA	0 00
EB00	Alan John Baker	Elmhurst, Mount Bovers Lane, Hockley, Essex, SS5 4JA	3,141 72
EB01	Ashley Bailey	43 Wooburn Manor Park, Wooburn Park, Bucks, HP10 0ES	830 76
EF00	Angus Fairfull	34 Canonbury road, London, N1 2HS	1,401 28
EG00	Alex Griffiths	141 Earlshall Road, Eltham, London, SE9 1PJ	10,309 83
EG01	Christan Goldthorpe	20 Squirrels Heath Avenue, Gidea Park, Essex, RM2 6AH	7,796 13
EG02	John Gracey	16 Ambleside, Epping, Essex, CM16 4PT	10,015 67
EH00	Abul Hasan	193 Havering Gardens, Romford, Essex, RM6 5AR	423 08
EK00	Tony King	52 The Grove, Palmers Green, N13 5JR	10,015 67
EM00	Adrian Messina	36 Pendennis Road, Streatham, London, SW16 2SW	5,157 66
EO00	Stacey Louise O'Hara	37 Staines Road, Ilford, Essex, IG1 2XA	2,566 97
EP00	Shailen Patel	29 Buxton Road, Thornton Heath, Surrey, CR7 7HJ	830 78
EP01	Dominika Pikul	35 Woodville Gardens, London, W5 2LL	5,642 25
EP02	Aidan Philipson	45 Beaufort Court, Fulham, London, SW6 1UA	4,440 69
ET00	Lewis Taylor	2 Elm Tree Walk, Tring, Herts, HP23 5EL	1,431 33

Signature WELBY 13/2/13

Shipleys LLP
Merchant Capital Limited
B - Company Creditors

Key	Name	Address	£
90	Entries Totalling		1,537,923.71

Signature  13/2/13

**Merchant Capital Limited
C - Shareholders**

Key	Name	Address	Pref	Ord	Other	Total
HM00	Merchant House Group Plc	34 Lime Street, London, EC3M 7AT	0	641,000	0	641,000
1 Entries Totalling						641,000

Signature  13/2/13