

# SH06

## Notice of cancellation of shares

**What this form is for**  
You may use this form to give notice of a cancellation of shares by a limited company on purchase

**What this form is NOT for**  
You cannot use this form to give notice of a cancellation of shares held by a public company under section 663 of the Companies Act 2006. To do this please use form SH07.

SATURDAY



A11 \*A8JSYA0J\* #19  
07/12/2019  
COMPANIES HOUSE

### 1 Company details

Company number 1 1 6 3 9 7 4 5

Company name in full ZWPV Limited

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.  
All fields are mandatory unless specified or indicated by \*

### 2 Date of cancellation

Date of cancellation <sup>d</sup>2 <sup>d</sup>7 <sup>m</sup>0 <sup>m</sup>9 <sup>y</sup>2 <sup>y</sup>0 <sup>y</sup>1 <sup>y</sup>9

### 3 Shares cancelled

Class of shares (E.g. Ordinary/Preference etc.)	Number of shares cancelled	Nominal value of each share
Preference	20,000	£1.00
Preference	20,000	£1.00

# SH06

## Notice of cancellation of shares

4

### Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
<b>Currency table A</b>				
Sterling	Preference	13,859,500	£13,859,500	
Sterling	A Ordinary	200,000	£2,000	
Sterling	B Ordinary	200,000	£20,000	
<b>Totals</b>		<b>14,259,500</b>	<b>£13,881,500</b>	
<b>Currency table B</b>				
<b>Totals</b>				
<b>Currency table C</b>				
<b>Totals</b>				
<b>Totals (including continuation pages)</b>		<b>14,327,000</b>	<b>13,888,250</b>	<b>£0</b>

● Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

SH06

Notice of cancellation of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

- Prescribed particulars of rights attached to shares  
The particulars are:
  - a. particulars of any voting rights, including rights that arise only in certain circumstances;
  - b. particulars of any rights, as respects dividends, to participate in a distribution;
  - c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
  - d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages  
Please use a Statement of Capital continuation page if necessary.

Class of share	A Ordinary
Prescribed particulars ●	See continuation sheet
Class of share	B Ordinary
Prescribed particulars ●	See continuation sheet
Class of share	Preference
Prescribed particulars ●	See continuation sheet

6

Signature

I am signing this form on behalf of the company.

Signature

Signature  
X  X

This form may be signed by:  
Director ●, Secretary, Person authorised ●, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

● Societas Europaea  
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

● Person authorised  
Under either section 270 or 274 of the Companies Act 2006.

SH06

Notice of cancellation of shares

 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Emma Williams**

Company name **Blake Morgan LLP**

Address **One Central Square**

Post town **Cardiff**

County/Region **Cardiff**

Postcode 

C	F	1	0	1	F	S
---	---	---	---	---	---	---

Country **Wales**

DX **DX 33014 Cardiff**

Telephone **02920 686149**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have completed section 2.
- You have completed section 3.
- You have completed the relevant sections of the statement of capital.
- You have signed the form.

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

For companies registered in Scotland:  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

 **Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)



5

**Statement of capital (prescribed particulars of rights  
attached to shares) ①**

Class of share

Prescribed particulars

**① Prescribed particulars of rights  
attached to shares**

The *particulars* are:

- a. particulars of any voting rights,  
*including rights that arise only in  
certain circumstances;*
- b. particulars of any rights, as  
respects dividends, to participate  
in a distribution;
- c. particulars of any rights, as  
respects capital, to participate in a  
distribution (including on winding  
up); and
- d. whether the shares are to be  
redeemed or are liable to be  
*redeemed at the option of the  
company or the shareholder.*

A separate table must be used for  
each class of share.

# SH01 - continuation page

## Return of allotment of shares

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

SH01 - continuation page  
Return of allotment of shares

4

Statement of capital

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g Ordinary/Preference etc.	Number of shares	Aggregate nominal value (E, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (E, €, \$, etc) Including both the nominal value and any share premium
Sterling	C Ordinary	67500	6750	
<b>Totals</b>		67500	6750	



<b>5 Statement of capital (prescribed particulars of rights attached to shares)</b>	
Class of share	A Ordinary
Prescribed particulars	<p>The shares have attached to them full voting rights on the basis of one vote per share in all circumstances. Subject to payment in full of the preference dividend, the shares shall be entitled to receive any dividend or distribute on a par passu basis with all remaining holders of equity shares as if they constituted one class of shares. On a return of assets on liquidation, reduction of capital or otherwise, the surplus assets of the company remaining after payment of its liabilities shall be applied first in payment the holders of the preference shares an amount equal to the subscription price paid for such shares together with all accrued but unpaid preference dividend; next and subject thereto in paying the holders of the A ordinary shares and B ordinary shares an amount equal to the subscription price paid for such shares; next and subject thereto, in payment the holders of ordinary shares an amount equal to the subscription price paid for such shares; and subject thereto, the balance of such assets shall be distributed the holders of a ordinary shares, b ordinary shares and c ordinary shares pari passu as if they constituted one class of shares. The shares are non-redeemable.</p>

## SH01 - continuation page

### Return of allotment of shares

<b>5 Statement of capital (prescribed particulars of rights attached to shares)</b>	
Class of share	B Ordinary
Prescribed particulars	<p>The shares have attached to them full voting rights on the basis of one vote per share in all circumstances. Subject to payment in full of the preference dividend, the shares shall be entitled to receive any dividend or distribute on a par passu basis with all remaining holders of equity shares as if they constituted one class of shares. On a return of assets on liquidation, reduction of capital or otherwise, the surplus assets of the company remaining after payment of its liabilities shall be applied first in payment the holders of the preference shares an amount equal to the subscription price paid for such shares together with all accrued but unpaid preference dividend; next and subject thereto in paying the holders of the A ordinary shares and B ordinary shares an amount equal to the subscription price paid for such shares; next and subject thereto, in payment the holders of ordinary shares an amount equal to the subscription price paid for such shares; and subject thereto, the balance of such assets shall be distributed the holders of a ordinary shares, b ordinary shares and c ordinary shares pari passu as if they constituted one class of shares. The shares are non-redeemable.</p>

<b>5 Statement of capital (prescribed particulars of rights attached to shares)</b>	
Class of share	C Ordinary
Prescribed particulars	<p>The shares have attached to them full voting rights on the basis of one vote per share in all circumstances. Subject to payment in full of the preference dividend, the shares shall be entitled to receive any dividend or distribute on a par passu basis with all remaining holders of equity shares as if they constituted one class of shares. On a return of assets on liquidation, reduction of capital or otherwise, the surplus assets of the company remaining after payment of its liabilities shall be applied first in payment the holders of the preference shares an amount equal to the subscription price paid for such shares together with all accrued but unpaid preference dividend; next and subject thereto in paying the holders of the A ordinary shares and B ordinary shares an amount equal to the subscription price paid for such shares; next and subject thereto, in payment the holders of ordinary shares an amount equal to the subscription price paid for such shares; and subject thereto, the balance of such assets shall be distributed the holders of a ordinary shares, b ordinary shares and c ordinary shares pari passu as if they constituted one class of shares. The shares are non-redeemable.</p>

<b>5 Statement of capital (prescribed particulars of rights attached to shares)</b>	
<b>Class of share</b>	<b>Preference Shares</b>
<b>Prescribed particulars</b>	<p>Preference shares are non-voting. Each holder of preference shares are entitled to a fixed cumulative preference dividend equal accruing at a rate of 8% of the original issue price per annum compounded quarterly, together with a further right to receive a dividend as a separate class such dividend or distribution being subject to having obtained consent under the finance documents, investor approval and the approval of not less than 75% of total voting rights attributed to the equity shares. On a return of assets on liquidation, reduction of capital or otherwise, the surplus assets of the company remaining after payment of its liabilities shall be applied first in payment the holders of the preference shares an amount equal to the subscription price paid for such shares together with all accrued but unpaid preference dividend and thereafter the holders of preference shares shall have no right to participate in any further distribution of capital. The preference shares are non-redeemable.</p>

SH06  
Notice of cancellation of shares

**5** Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	A Ordinary
Prescribed particulars ❶	See continuation sheet
Class of share	B Ordinary
Prescribed particulars ❶	See continuation sheet
Class of share	Preference
Prescribed particulars ❶	See continuation sheet

❶ Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share

Continuation pages

Please use a Statement of Capital continuation page if necessary.

**6** Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

❶ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

❶ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

SH06

Notice of cancellation of shares

 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **James Bowen**

Company name **Blake Morgan LLP**

Address **One Central Square**

Post town **Cardiff**

County/Region **Cardiff**

Postcode **C F 1 0 1 F S**

Country **Wales**

DX **DX 33014 Cardiff**

Telephone **02920 686149**

 **Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- The company name and number match the information held on the public Register.
- You have completed section 2.
- You have completed section 3.
- You have completed the relevant sections of the statement of capital.
- You have signed the form.

 **Important information**

**Please note that all information on this form will appear on the public record.**

 **Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

 **Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**