



Particulars of a mortgage or charge

395

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

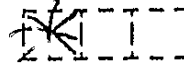
M129

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies

For official use

Company number



2398604

Name of company

* COFTON IRISH INVESTMENTS LIMITED

* insert full name of company

Date of creation of the charge

18TH AUGUST 1989

Description of the instrument (if any) creating or evidencing the charge (note 2)

MORTGAGE DEBENTURE

Amount secured by the mortgage or charge

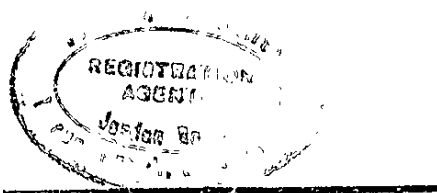
~~PRESENT AND FUTURE ADVANCES~~
all monies due or hereafter to become due from the company to Industrial Credit Corporation PLC.

Names and addresses of the mortgagees or persons entitled to the charge

INDUSTRIAL CREDIT CORPORATION plc.,
32-34, HARCOURT STREET, DUBLIN 2.
Postcode DUBLIN 2. IRELAND

PRINTED AND SUPPLIED BY
Jordans
JORDAN & SONS LIMITED
JORDAN HOUSE
BIRMINGHAM PLACE
LONDON W1R 4LE
TELEPHONE 01 753 3070
TELEFAX 01 753 1010

Presenter's name address and reference (if any):



For official Use
Mortgage Section

REGISTERED
- 5 SEP 1989

Post room



Time critical reference

A 50427/K

Short particulars of all the property mortgaged or charged

"ADELAIDE HOUSE", 7/8, HADDINGTON TERRACE, P'N LAOGHAIRE

IN THE COUNTY OF DUBLIN, REPUBLIC OF IRELAND

and by way of first floating charge over all the Borrower's undertaking and assets whatsoever, and whatsoever both present and future including its uncalled capital for the time being and goodwill.

Please do not write in this margin

Please complete legibly, preferably in black type bold block letters

Particulars as to commission allowance or discount (note 3)

Signed

Al Stande

Director

Date 18th August 1989

On behalf of [company][mortgagee/chargee]

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 18th AUGUST 1989
and created by COFTON IRISH INVESTMENTS LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to INDUSTRIAL CREDIT CORPORATION PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 5th SEPTEMBER 1989

Given under my hand at the Companies Registration Office,
Cardiff the 13th SEPTEMBER 1989

No. 2398604

E Church
E. CHURCH

an authorised officer

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