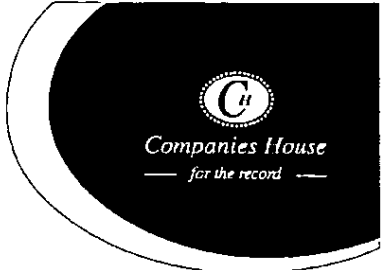


N/A ✓



Company Name
BIOSCIENCE INVESTMENTS (3F) 363s Annual Return
LIMITED

Company Type
Private Company Limited By Shares
 Company Number
5875304
 Information extracted from
 Companies House records on
20th July 2007

- > Please check the details printed in the
- > If any details are wrong, strike them through in the "Amended details" column
- > Please complete in black ink and

FRIDAY SATURDAY



Section 1: Company details

Ref 5875304/01/01

| | Current details | Amended details | | | | | | | | | | | | |
|---|--|--|-----------------|--------------------|-----------------|-----------------------|-------|-------|-------|-------|-------|-------|-------|-------|
| > Registered Office Address <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i> | 31 Gresham Street London EC2V 7QA | Address _____ _____ _____ UK Postcode L L L L L L | | | | | | | | | | | | |
| > Register of Members <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i> | Address where the Register is held At Registered Office | Address _____ _____ _____ UK Postcode L L L L L L | | | | | | | | | | | | |
| > Register of Debenture Holders <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i> | Not Applicable | Address _____ _____ _____ UK Postcode L L L L L L | | | | | | | | | | | | |
| > Principal Business Activities <i>Please enter principal activity code(s) in "Amended details" column. See notes for guidance for list of activity codes. Please use the most appropriate code in the list, or write a short description of your company's activities</i> | <i>None held, please enter SIC code or description in the amended details column</i> | <table border="0"> <tr> <td>SIC CODE</td> <td>Description</td> </tr> <tr> <td>1487</td> <td><u>OTHER BUSINESS</u></td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table> | SIC CODE | Description | 1487 | <u>OTHER BUSINESS</u> | _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| SIC CODE | Description | | | | | | | | | | | | | |
| 1487 | <u>OTHER BUSINESS</u> | | | | | | | | | | | | | |
| _____ | _____ | | | | | | | | | | | | | |
| _____ | _____ | | | | | | | | | | | | | |
| _____ | _____ | | | | | | | | | | | | | |
| _____ | _____ | | | | | | | | | | | | | |

Section 2: Details of Officers of the Company

| | Current details | Amended details |
|--|---|--|
| <p>> Company Secretary <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p> <p><i>Particulars of a new Company Secretary must be notified on form 288a</i></p> | <p>Name SCHRODER INVESTMENT MANAGEMENT LIMITED</p> <p>Address 31 Gresham Street London EC2V 7QA</p> | <p>Name _____</p> <p><input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985</p> <p>Address _____ _____</p> <p>UK Postcode L L L L L L L Date of change L L / L L / L L L L Date SCHRODER INVESTMENT MANAGEMENT LIMITED ceased to be secretary (if applicable) L L</p> |
| <p>> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p> <p><i>Particulars of a new Director must be notified on form 288a</i></p> | <p>Name THE BIOSCIENCE INVESTMENT TRUST PLC</p> <p>Address 30 Finsbury Square London EC2P 2YU</p> <p>Date of birth Please supply date of birth, if applicable Nationality British Occupation Corporate Body</p> | <p>Name _____</p> <p><input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985</p> <p>Address _____ _____</p> <p>UK Postcode L L L L L L L Date of birth L L / L L / L L L L Nationality _____ Occupation _____</p> <p>Date of change L L / L L / L L L L Date THE BIOSCIENCE INVESTMENT TRUST PLC ceased to be director (if applicable) L L / L L / L L L L</p> |

Section 3: Total Issued Share Capital

> Please enter the details of the company's total share capital in the space provided below

Issued share capital details

> Please fill in the details of total share capital by class (eg ordinary, preference etc) that has been issued to the company's shareholders

| | |
|-----------------|--|
| Class of Share | Number of shares issued |
| <u>ORDINARY</u> | <u>TWO</u> |
| | Aggregate Nominal Value of issued shares |
| | <u>£2.00</u> |

| | |
|----------------|--|
| Class of Share | Number of shares issued |
| _____ | _____ |
| | Aggregate Nominal Value of issued shares |
| | _____ |

| | |
|----------------|--|
| Class of Share | Number of shares issued |
| _____ | _____ |
| | Aggregate Nominal Value of issued shares |
| | _____ |

| | |
|----------------|--|
| Class of Share | Number of shares issued |
| _____ | _____ |
| | Aggregate Nominal Value of issued shares |
| | _____ |

> Please fill in the total number of issued shares and their total nominal value

| |
|--|
| Number of shares issued |
| <u>2</u> |
| Aggregate Nominal Value of issued shares |
| <u>£2.00</u> |

> Please send a full list of shareholders with this annual return Use Sections 4A (and 4B if appropriate) to give the details. You must name all the shareholders

Section 4: Details of Current Shareholders

(A)

- > Please fill in the details of any persons or corporate bodies who are shareholders at the date of this return
- > For jointly held shares please list those joint shareholders consecutively on the form. If a joint shareholder also holds shares in their own right, list that holding separately
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company
- > Please copy this page if there is not enough space to enter all the company's current shareholders

| Shareholders details | Class and number of shares or amount of stock held | Class and number of shares or amount of stock transferred (if appropriate) | Date of registration of transfer (if appropriate) |
|---|--|--|---|
| <p>Name PEREGRINE SECRETARIAL SERVICES LIMITED</p> <p>Address</p> <p>UK Postcode</p> | | <p>2 ORDINARY SHARES OF £1.00 EACH</p> | <p>27/9/06</p> |
| <p>Name THE BIOSCIENCE INVESTMENT TRUST PLC</p> <p>Address 30 FINSBURY SQUARE LONDON</p> <p>UK Postcode EC2P2YU</p> | <p>2 ORDINARY SHARES OF £1.00 EACH</p> | <p>2 ORDINARY SHARES OF £1.00 EACH</p> | <p>27/9/06</p> |
| <p>Name</p> <p>Address</p> <p>UK Postcode</p> | | | |
| <p>Name</p> <p>Address</p> <p>UK Postcode</p> | | | |

Section 4B: Details of Former Shareholders

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred
- > Please copy this page if there is not enough space to enter all the company's former shareholders

| Former shareholders details | Class and number of shares or amount of stock transferred | Date of registration of transfer |
|--|---|----------------------------------|
| Name <u>PELEGRINE SECRETARIAL SERVICES LIMITED</u> Address <u>LEVEL 1, EXCHANGE HOUSE</u> <u>PRIMROSE STREET</u> <u>LONDON</u> UK Postcode <u>EC2A 2HS</u> | 2 ORDINARY SHARES OF £1.00 EACH | 27/9/07 |
| Name _____ Address _____ _____ _____ UK Postcode L L L L L L L L | | |
| Name _____ Address _____ _____ _____ UK Postcode L L L L L L L L | | |
| Name _____ Address _____ _____ _____ UK Postcode L L L L L L L L | | |
| Name _____ Address _____ _____ _____ UK Postcode L L L L L L L L | | |

363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and sign the declaration below
- > If you want to change the made up date of this annual return, please complete 2 below

1. Declaration

I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below). I enclose the filing fee of £30.

Signature Louise Reed Date 08, 08, 2007
 For Schroder Investment Management Limited
 Secret(Direc or / Secretary)

This date must not be earlier than the return date at 2 below

What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below

2. Date of this return

This AR is made up to 13/7/2007 If you are making this return up to an earlier date, please give the date here

__ / __ / ____

Note The form must be delivered to CH within 28 days of this date

3. Date of next return

If you wish to change your next return to a date earlier than **13th July 2008** please give the new date here

__ / __ / ____

4. Where to send this form

Please return this form to

Registrar of Companies
 Companies House
 Crown Way
 Cardiff CF14 3UZ

OR

For members of the Hays Document
 Exchange service
 DX 33050 Cardiff

Have you enclosed the filing fee with the company number written on the reverse of the cheque?

Contact Address

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Contact Name
 LOUISE RICHARDS

Telephone number *inc code*
 0207 6586501

Address
 31 GRESHAM STREET

DX number *if applicable*

LONDON

DX exchange

Postcode EC2V 7QA