

COMPANY NUMBER: 06182024

THE COMPANIES ACT 2006

RESOLUTIONS

- of -

PULMOCIDE LIMITED

(the “Company”)

(PASSED ON 29 APRIL 2021)

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the following resolutions were duly passed by the members on the above date, with resolution 1 passed as an ordinary resolution and resolutions 2 and 3 passed as special resolutions.

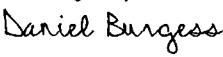
ORDINARY RESOLUTION

1. **THAT**, in substitution and replacement of any previous authority (to the extent such authority remains unutilised), the Directors shall be generally and unconditionally authorised, in accordance with section 551 of the Act, to exercise all powers of the Company to allot shares in the Company and to grant rights to subscribe for, or to convert any security into, shares of the Company (“**Rights**”) up to a maximum aggregate nominal amount of £1,197,776.81, provided that this authority will expire on the date being five years from the date on which this resolution is passed, but the Company may before this authority expires make an offer or agreement which would or might require shares to be allotted or Rights granted after this authority expires and the Directors may allot shares and grant Rights pursuant to such offer or agreement as if this authority had not expired.

SPECIAL RESOLUTIONS

2. **THAT**, subject to the passing of Resolution 1 above, the articles of association attached hereto at Schedule 1 be approved and adopted as the new articles of association of the Company (the “**New Articles**”) in substitution for and to the entire exclusion of the existing articles of association (the “**Existing Articles**”).
3. **THAT**, subject to the passing of Resolution 1 above, the Directors be empowered pursuant to section 570 of the Act to allot equity securities (as defined in section 560 of the Act) wholly for cash pursuant to the authority conferred by Resolution 1 above as if section 561 of the Act and any rights of pre-emption (however expressed) contained in the Existing Articles and/or the New Articles did not apply to any such allotment.

For and on behalf of the Company:

DocuSigned by:

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Daniel Burgess
Director