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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[5][1][1]

0166 5868

Name of company

Alma Products Limited

Date of creation of the charge

7/9/09

Description of the instrument (if any) creating or evidencing the charge (note 2)

Fixed Charge on non-vesting Debts and Floating Charge (the "Charge")

Amount secured by the mortgage or charge

The client covenants to discharge on demand all the Client's liabilities to RBS Invoice Finance Limited ("RBSIF") of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) together with RBSIF's charges and commission Interest (as defined in the Charge) and Expenses (as defined in the Charge) - such liabilities being defined as the "Client's Obligations" in the Charge.

Names and addresses of the mortgagees or persons entitled to the charge

RBS Invoice Finance Limited whose registered office is at Smith House, Elmwood Avenue, Feltham, Middlesex
Postcode TW13 7QD

Presenter's name address and reference (if any):

R/O ALMA Products Limited
Unit 2 Lancer Court
A St Moor Industrial Estate
Runcorn Cheshire WA7 1PN

66428/120046/14978580.1

Time critical reference

For official Use (02/06)

Mortgage Section

Post room

WEDNESDAY



A11

A34M7D4R

09/09/2009

COMPANIES HOUSE

407

Short particulars of all the property mortgaged or charged

As a continuing security for the discharge on demand of the Client's Obligations, the Client with full title guarantee charges to RBSIF:

1. By way of fixed charge all Fixed Charge Debts (as defined in the Charge)
2. By way of fixed charge the Related Rights (as defined in the Charge) of all Fixed Charge Debts (as defined in the Charge)
3. By way of floating charge all the undertaking and all property assets and rights of the Client present and future not subject to a fixed charge under this deed or any other security present or future held by RBSIF

Notes:

1. The Charge also provides that the Client will not without the previous written consent of RBSIF:
 - 1.1 Create or permit to arise any mortgage charge or lien on the Property

continued

Please do not write in this margin
Please complete legibly, preferably in black type, or bold block lettering

0,
+
9
1

Particulars as to commission allowance or discount (note 3)

None

Signed

Date

7 / 9 / 2009

On behalf of ~~XXXXXXXX~~ [mortgagee/chargee] †

RBS Invoice finance

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to Companies House.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

† delete as appropriate

01665868

Name of company

*Insert full name of Company

Alma Products Limited

Addendum 1/4

1. Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Addendum 2/4

2. Amount due or owing on the mortgage or charge (continued)

Addendum 3/4

3. Names, addresses and descriptions of the mortgages or persons entitled to the charge (continued)

Addendum 4/4

4. Short particulars of all the property mortgaged or charged (continued)

1.2 Dispose of the Property charged by Clause 1.3 of the Charge (ie that referred to in paragraph 3 above) other than in the ordinary course of business

2. If RBSIF does consent to the creation of a mortgage or charge on the Property it may require a priority agreement or deed with the mortgagee or chargee

3. In the Charge "Property" is defined as the whole and any part of the undertaking property and assets of the Client charged by clause 1 of the Charge (ie that referred to in paragraphs 1 to 3 above)



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 1665868
CHARGE NO. 5**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A FIXED CHARGE ON NON-VESTING
DEBTS AND FLOATING CHARGE DATED 7 SEPTEMBER 2009
AND CREATED BY ALMA PRODUCTS LIMITED FOR SECURING
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY
TO RBS INVOICE FINANCE LIMITED ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 9 SEPTEMBER
2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 SEPTEMBER
2009

D. Sello.



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES