

SH10

Notice of particulars of variation of rights attached to shares

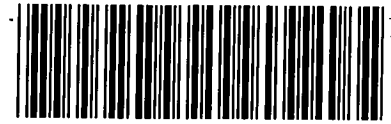


Companies House

What this form is for
You may use this form to give notice
of particulars of variation of rights
attached to shares.

What this form is NOT for
You cannot use this form to give
notice of particulars of variation of
class rights of members of a
company without share capital.
If you need to do this, please use form SH10A.

THURSDAY



A04

A7ZA9LX6
14/02/2019 #96
COMPANIES HOUSE

1 Company details

Company number 0 8 8 6 2 0 6 3

Company name in full OVO GROUP LTD

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of variation of rights

Date of variation of rights 1 3 0 2 2 0 1 9

3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

83,910 B Ordinary Shares, 59,136 C Ordinary Shares, 511,196 D1 Ordinary Shares, 94,984 D2 Ordinary Shares, 191,982 D3 Ordinary Shares, 121,639 D4 Ordinary Shares, 517,939 D5 Ordinary Shares and 555,022 Preferred Shares of £0.00001 each in the capital of the Company were converted into and redesignated as 1,391,535 A Ordinary Shares of £0.00001 each. The A Ordinary Shares have full voting rights. The A Ordinary Shares have rights to dividend subject to the priority rights of the Preferred Shares. On a return of capital, the A Ordinary Shares have subordinated rights pro rata with the C Ordinary Shares, subject to the priority rights of the Preferred Shares and the D Ordinary Shares. The A Ordinary Shares do not confer any rights of redemption.

Continuation pages

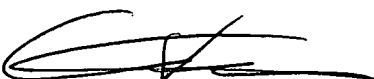
Please use a continuation page if
you need to enter more details.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

1 Societas Europaea

If the form is being filed on behalf
of a Societas Europaea (SE), please
delete 'director' and insert details
of which organ of the SE the person
signing has membership.

2 Person authorised

Under either Section 270 or 274 of
the Companies Act 2006.

This form may be signed by:

Director 1, Secretary, Person authorised 2, Administrator, Administrative receiver,
Receiver, Receiver manager, Charity commission receiver and manager, CIC
manager.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **TEBT**

Company name **CMS Cameron McKenna Nabarro**

Olswang LLP

Address **Cannon Place**

78 Cannon Street

Post town **London**

County/Region

Postcode

E	C	4	N		6	A	F
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Country

DX

Telephone

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have entered the date of variation of rights in section 2.
- You have provided details of the variation of rights in section 3.
- You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk