

002356 | 13

M

COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

CHWP000

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

6

00151652

Name of company

* insert full name of Company

* William Hollins & Company Limited

Date of creation of the charge

10 December 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All moneys and all obligations and liabilities now or hereafter due, owing or incurred by the Company to the Lender whether express or implied, present, future or contingent, joint or several, incurred as principal or surety, originally owing to the Lender or otherwise acquired by the Lender, denominated in whatever currency or incurred on any account or in any manner whatsoever including, without limitation, interest (as well after as before judgment) to date of payment at such rates and upon such terms as may from time to time be payable and all commission, fees, expenses and other charges and all legal and other costs on a full and unqualified indemnity basis, when the same become due for payment or discharge and including without prejudice to the generality of the foregoing all sums paid by the Lender to Landsbanki Commercial Finance, a division of Landsbanki Islands HF ("Landsbanki") as guarantor or surety of the Company's debts to Landsbanki.

Names and addresses of the mortgagees or persons entitled to the charge

Waterlinks Investments Limited whose registered office is at Unit 3, Ashted Lock, Dartmouth,
Middleway, Aston Science Park, Birmingham,
Postcode B7 4AZ

Presenter's name address and reference (if any):

LEWIS ONIONS
DK B020
BIRMINGHAM

Time critical reference

For official Use (02/06)
Mortgage Section

SATURDAY



A25 *A12FF5MY* 13/12/2008 3
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Fixed and Floating Charges over the undertaking and all Property and Assets present and future including Goodwill, Bookdebts, Plant, Machinery, Equipment, Securities, Debts, Uncalled Capital and Intellectual Property.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed Lewis Orin (Director) Date 11 December 2008

On behalf of [company] ~~[mortgage/charge]~~ †

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 151652
CHARGE NO. 6

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 10
DECEMBER 2008 AND CREATED BY WILLIAM HOLLINS &
COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO WATERLINKS
INVESTMENTS LIMITED ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 13 DECEMBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15 DECEMBER
2008

